

Presentment Date and Time: July 6, 2010 at 12:00 p.m. (Prevailing Eastern Time)

Objection Deadline: July 6, 2010 at 11:00 a.m. (Prevailing Eastern Time)

Hearing Date and Time (If an Objection is Filed): July 14, 2010 at 10:00 a.m. (Prevailing Eastern Time)

WEIL, GOTSHAL & MANGES LLP
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Richard P. Krasnow

Attorneys for Debtors
and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X	:	
	:	
In re	:	Chapter 11 Case No.
	:	
LEHMAN BROTHERS HOLDINGS INC., et al.,	:	08-13555 (JMP)
	:	
Debtors.	:	(Jointly Administered)
	:	
-----X	:	

**NOTICE OF PRESENTMENT OF APPLICATION
OF THE DEBTORS PURSUANT TO SECTION 327(e) OF THE
BANKRUPTCY CODE AND RULE 2014 OF THE FEDERAL RULES
OF BANKRUPTCY PROCEDURE FOR AUTHORIZATION TO EMPLOY
AND RETAIN REED SMITH LLP, AS SPECIAL COUNSEL TO THE DEBTORS**

PLEASE TAKE NOTICE that the undersigned will present the annexed Application (the "Application") of Lehman Brothers Holdings Inc. and its affiliated debtors in the above-referenced chapter 11 cases, as debtors and debtors in possession (together, the "Debtors"), pursuant to section 327(e) of chapter 11 of title 11 of the United States Code, Rule 2014(a) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and Rule 2014-1 of the Local Bankruptcy Rules for the Southern District of New York (the "Local Rules"), to employ and retain Reed Smith LLP as special counsel to the Debtors, all as more fully described in the Application, to the Honorable James M. Peck, United States Bankruptcy Judge, for approval and signature on **July 6, 2010 at 12:00 p.m. (Prevailing Eastern Time)**.

PLEASE TAKE FURTHER NOTICE that objections to the Application, if any, shall be in writing, shall conform to the Bankruptcy Rules and the Local Rules of the Bankruptcy Court for the Southern District of New York, shall set forth the name of the objecting party, the basis for the objection and the specific grounds thereof, shall be filed with the Bankruptcy Court electronically in accordance with General Order M-242 (which can be found at www.nysb.uscourts.gov) by registered users of the Bankruptcy Court's case filing system and by all other parties in interest, on a 3.5 inch disk, preferably in Portable Document Format (PDF), WordPerfect, or any other Windows-based word processing format (with two hard copies delivered directly to Chambers), and shall be served upon: (i) the chambers of the Honorable James M. Peck, One Bowling Green, New York, New York 10004, Courtroom 601; (ii) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153, Attn: Richard P. Krasnow, Esq., attorneys for the Debtors; (iii) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, New York 10004, Attn: Andy Velez-Rivera, Esq., Paul Schwartzberg, Esq., Brian Masumoto, Esq., Linda Riffkin, Esq., and Tracy Hope Davis, Esq.; (iv) Milbank, Tweed, Hadley & McCloy LLP, 1 Chase Manhattan Plaza, New York, New York 10005, Attn: Dennis F. Dunne, Esq., Dennis O'Donnell, Esq., and Evan Fleck, Esq., attorneys for the Official Committee of Unsecured Creditors appointed in these cases; and (v) Reed Smith LLP, 10 South Wacker Drive, Chicago, Illinois 60606-7507, Attn: Carolyn H. Rosenberg, Esq., **so as to be so filed and received by no later than July 6, 2010 at 11:00 a.m. (Prevailing Eastern Time)** (the "Objection Deadline").

PLEASE TAKE FURTHER NOTICE that only if a written objection is timely filed and served, a hearing will be held on **July 14, 2010 at 10:00 a.m. (Prevailing Eastern Time)** at the United States Bankruptcy Court for the Southern District of New York, Honorable

James M. Peck, United States Bankruptcy Judge, One Bowling Green, New York, New York
10004-1408. If an objection is filed the moving and objecting parties are required to attend the
hearing, and failure to appear may result in relief being granted or denied upon default.

Dated: June 22, 2010
New York, New York

/s/ Richard P. Krasnow
Richard P. Krasnow
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Attorneys for Debtors
and Debtors in Possession

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In re	: Chapter 11 Case No.
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LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> ,	: 08-13555 (JMP)
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Debtors.	: (Jointly Administered)
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**APPLICATION OF THE DEBTORS PURSUANT
TO SECTION 327(e) OF THE BANKRUPTCY CODE
AND RULE 2014 OF THE FEDERAL RULES OF BANKRUPTCY
PROCEDURE FOR AUTHORIZATION TO EMPLOY AND RETAIN
REED SMITH LLP, AS SPECIAL COUNSEL TO THE DEBTORS**

TO THE HONORABLE JAMES M. PECK
UNITED STATES BANKRUPTCY JUDGE:

Lehman Brothers Holdings Inc. (“LBHI”) and its affiliated debtors in the above-referenced chapter 11 cases, as debtors and debtors in possession (together, the “Debtors” and, collectively with their non-debtor affiliates, “Lehman”), file this application (the “Application”) and respectfully represent:

Background

1. Commencing on September 15, 2008 and periodically thereafter (as applicable, the “Commencement Date”), LBHI and certain of its subsidiaries commenced in this

Court voluntary cases under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”). The Debtors’ chapter 11 cases have been consolidated for procedural purposes only and are being jointly administered pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”). The Debtors are authorized to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

2. On September 17, 2008, the United States Trustee for the Southern District of New York (the “U.S. Trustee”) appointed the statutory committee of unsecured creditors pursuant to section 1102 of the Bankruptcy Code (the “Creditors’ Committee”).

3. On September 19, 2008, a proceeding was commenced under the Securities Investor Protection Act of 1970 (“SIPA”) with respect to Lehman Brothers Inc. (“LBI”). A trustee appointed under SIPA is administering LBI’s estate.

4. On January 19, 2009, the U.S. Trustee appointed Anton R. Valukas as examiner in the above-captioned chapter 11 cases (the “Examiner”) and by order dated January 20, 2009 [Docket No. 2583] the Court approved the U.S. Trustee’s appointment of the Examiner. The Examiner issued a report of his investigation pursuant to section 1106 of the Bankruptcy Code on March 11, 2010 [Docket No. 7531].

5. On March 22, 2010, the Debtors filed their Joint Chapter 11 Plan pursuant to section 1121 of the Bankruptcy Code. On April 14, 2010, the Debtors filed an amended proposal of their chapter 11 plan [Docket No. 8330] and their proposed Disclosure Statement pursuant to Section 1125 of the Bankruptcy Code. [Docket No. 8332].

Jurisdiction

6. This Court has subject matter jurisdiction to consider and determine this

matter pursuant to 28 U.S.C. § 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b).

Lehman's Business

7. Prior to the events leading up to these chapter 11 cases, Lehman was the fourth largest investment bank in the United States. For more than 150 years, Lehman had been a leader in the global financial markets by serving the financial needs of corporations, governmental units, institutional clients, and individuals worldwide.

8. Additional information regarding the Debtors' businesses, capital structures, and the circumstances leading to the commencement of these chapter 11 cases is contained in the Affidavit of Ian T. Lowitt Pursuant to Rule 1007-2 of the Local Bankruptcy Rules for the Southern District of New York in Support of First-Day Motions and Applications, filed on September 15, 2008 [Docket No. 2].

Relief Requested

9. By this Application, the Debtors request authorization, pursuant to section 327(e) of the Bankruptcy Code, Rule 2014(a) of the Bankruptcy Rules, and Rule 2014-1 of the Local Bankruptcy Rules for the Southern District of New York (the "Local Rules"), to employ Reed Smith LLP ("Reed Smith") as special counsel to the Debtors. Specifically, the Debtors seek to engage Reed Smith with respect to the representation of the Debtors in connection with directors' and officers' liability ("D&O") insurance coverage.

Scope of Services to be Provided

10. Subject to approval by this Court, Reed Smith will serve as special insurance coverage counsel to LBHI to evaluate and advise the Debtors with respect to D&O insurance coverage, particularly with regard to insurance that may be available to respond to pending and future claims against directors and officers. Among other things, Reed Smith would

provide the following professional services: advise and counsel the Debtors regarding potential insurance recovery under D&O insurance policies issued to the Debtors in connection with claims made against directors and officers; prepare correspondence, documents and pleadings as necessary with regard to potential D&O insurance recovery for claims made against the directors and officers; appear and represent the interests of the Debtors with respect to D&O insurance recovery issues; and take such other action and perform such other services as the Debtors may require of Reed Smith in connection with D&O insurance recovery for claims made against the directors and officers.

Qualifications of Reed Smith

11. Reed Smith is an international law firm with more than 1,500 lawyers. Reed Smith has offices in New York, London, Philadelphia, Washington, D.C., Chicago, Pittsburgh, Paris, Munich, Los Angeles, San Francisco, Silicon Valley, Hong Kong, Beijing, Dubai, Abu Dhabi, Silicon Valley, Wilmington, Richmond, Princeton, Piraeus, Oakland, Falls Church and Century City.

12. As described in the Declaration of Carolyn H. Rosenberg on Behalf of Reed Smith LLP in Support of Debtors' Application for Authorization to Employ and Retain Reed Smith LLP, as Special Counsel to the Debtors (the "Rosenberg Declaration"), Reed Smith has extensive expertise and experience in virtually all aspects of the law that may arise in connection with its representation of the Debtors. In particular, Reed Smith has substantial and relevant D&O insurance liability expertise. Reed Smith Insurance Recovery Group attorneys frequently advise corporations, their directors and officers and other professionals regarding D&O insurance coverage and recovery, corporate indemnification and litigation matters nationwide, including companies nearing insolvency or in bankruptcy. Many of Reed Smith's

Insurance Recovery Group lawyers are Chambers-rated and have received numerous awards and recognition by their clients and peers.

13. The Debtors believe that Reed Smith is uniquely able to represent them with respect to its insurance recovery matters in an efficient and effective manner.

Payment of Reed Smith's Fees and Expenses

14. The Debtors propose to pay Reed Smith its customary hourly rates for services rendered that are in effect from time to time, as set forth in the Rosenberg Declaration, and to reimburse Reed Smith according to its customary reimbursement policies, and respectfully submit that such rates are reasonable. The Debtors understand that in connection with the reimbursement of reasonable and necessary expenses, it is Reed Smith's policy to charge its clients for expenses incurred in connection with providing certain client services, including, without limitation, travel, lodging, photocopying, postage, vendor charges, long distance and other telephone charges, delivery service, and other expenses incurred in providing professional services.

15. All of Reed Smith's fees and expenses incurred during these chapter 11 cases will be subject to approval of the Court upon proper application by Reed Smith in accordance with sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and the guidelines promulgated by the U.S. Trustee, as those procedures may be modified or supplemented by order of this Court, including this Court's Third Amended Order Pursuant to Sections 105(a) and 331 of the Bankruptcy Code and Bankruptcy Rule 2016(a) Establishing Procedures for Monthly Compensation and Reimbursement of Expenses of Professionals [Docket No. 4165] and this Court's Order Appointing Fee Committee and Approving Fee Protocol [Docket No. 3651].

Basis for Relief Requested

16. The retention of Reed Smith under the terms described herein is appropriate under Bankruptcy Code section 327(e). Section 327(e) provides for the appointment of special counsel where the proposed counsel does not possess any interest that is materially adverse to the debtor with regard to the matter(s) that will be handled by counsel. Section 327(e) provides:

The trustee, with the court's approval, may employ, for a specified special purpose, other than to represent the trustee in conducting the case, an attorney that has represented the debtor, if in the best interest of the estate, and if such attorney does not represent or hold any interest adverse to the debtor or to the estate with respect to the matter on which such attorney is to be employed.

17. Accordingly, section 327(e) of the Bankruptcy Code authorizes the retention of counsel for a specified special purpose, provided that: (a) the appointment is in the best interest of the debtor's estate; (b) counsel does not hold an interest adverse to the estate with respect to the matter for which counsel is to be employed; and (c) the specified special purpose for which counsel is being retained does not rise to the level of conducting the bankruptcy case for the debtor in possession. *See In re AroChem Corp.*, 176 F.3d 610, 622 (2d Cir. 1999) (noting that "where the interest of the special counsel and the interest of the estate are identical *with respect to the matter for which special counsel is retained*, there is no conflict and the representation can stand") (emphasis in original); *In re DeVlieg, Inc.*, 174 B.R. 497 (N.D.Ill. 1994). As explained more fully below, the Debtors submit that each of these factors is satisfied with respect to Reed Smith and that, therefore, its retention should be approved under section 327(e) of the Bankruptcy Code.

**A. The Employment and Retention of
Reed Smith is in the Best Interests of the Estates**

18. As described more fully in the Rosenberg Declaration, the Debtors seek to retain Reed Smith because they believe that Reed Smith is well-suited to serve as its special counsel with respect to its D&O insurance coverage matters. Reed Smith's Insurance Recovery Group has extensive experience assisting policyholders in insurance coverage matters, including litigation, dispute resolution, and counseling regarding negotiation of insurance policies and programs. Reed Smith Insurance Recovery Group attorneys frequently advise corporations, their directors and officers and other professionals regarding insurance coverage and recovery, complex insurance claims and disputes, and corporate indemnification and litigation matters nationwide, including companies nearing insolvency or in bankruptcy. For these reasons, the Debtors submit that the retention of Reed Smith is in the best interests of the Debtors, their estates, and their creditors.

**B. Reed Smith Holds No Interest Adverse to the Debtors or the
Debtors' Estates With Respect to the Representative Matters**

19. To the best of the Debtors' knowledge, and except as may be set forth in the Rosenberg Declaration, Reed Smith does not represent or hold any interest adverse to the Debtors or their estates with respect to the matters as to which Reed Smith is to be employed. *See In re AroChem*, 176 F.3d at 622 (emphasizing that, under section 327(e) of the Bankruptcy Code, potential conflicts must be evaluated only with respect to the scope of the proposed retention). The Debtors have been informed that Reed Smith will continue to conduct an ongoing review of its files to ensure that no disqualifying circumstances arise and, if any new relevant facts or relationships are discovered, Reed Smith will supplement its disclosure to the

Court. Further, the Debtors have been informed that Reed Smith will implement an ethical wall to ensure that information obtained with respect to the representative matters remains safeguarded.

20. In the highly unlikely event that an irreconcilable conflict arises between the proposed special representation and Reed Smith's other representations, LBHI and Reed Smith have agreed that Reed Smith may resign its the proposed special representation of LBHI. Such occurrence will not preclude Reed Smith from continued representation of its other clients, including any client responsible for the irreconcilable conflict.

21. Based on the foregoing and the disclosures set forth in the Rosenberg Declaration, the Debtors submit that Reed Smith does not hold or represent any interest adverse to the Debtors or the Debtors' estates with respect to the matters on which Reed Smith is to be employed.

C. Reed Smith will not Conduct the Debtors' Bankruptcy Case

22. By separate applications, the Debtors have sought and obtained the Court's approval to retain and employ Weil, Gotshal & Manges LLP as the Debtors' general bankruptcy counsel [Docket No. 1660], and Curtis, Mallet-Prevost, Colt & Mosle LLP as conflicts counsel [Docket No. 1659]. By contrast, the matters for which the Debtors seek to retain Reed Smith relate to insurance recovery and do not involve the conduct of the bankruptcy cases themselves. Additionally, because Reed Smith is not serving as the Debtors' general bankruptcy counsel, the Debtors believe that Reed Smith will not render "services...in contemplation of or in connection with the case" within the meaning of section 329(a) of the Bankruptcy Code. Accordingly, the services to be rendered and functions to be performed by Reed Smith will not be duplicative of any bankruptcy-related work performed by other law firms

retained by the Debtors. Furthermore, Reed Smith will coordinate with the Debtors' other professionals to ensure that its services are, to the maximum extent possible, complementary to other professionals' services.

23. As described above, the Debtors' proposed retention of Reed Smith as special counsel to the Debtors falls squarely within the scope of and purpose for which Congress enacted section 327(e). As stated above, the Debtors do not believe that Reed Smith holds or represents any interest adverse to the Debtors or their estates with respect to the matters for which Reed Smith is proposed to be retained. Accordingly, the Debtors submit that the retention of Reed Smith with respect to the D&O insurance matters is in the best interests of the Debtors, their estates, and their creditors and should be approved by the Court.

Notice

24. No trustee has been appointed in these chapter 11 cases. The Debtors have served notice of this Application in accordance with the procedures set forth in the amended order entered on February 13, 2009 governing case management and administrative procedures for these cases [Docket No. 2837] on: (i) the U.S. Trustee; (ii) the attorneys for the Creditors' Committee; (iii) the Securities and Exchange Commission; (iv) the Internal Revenue Service; (v) the United States Attorney for the Southern District of New York; and (vi) Reed Smith. The Debtors submit that no other or further notice need be provided.

25. No previous request for the relief sought herein has been made by the Debtors to this or any other court.

WHEREFORE, the Debtors respectfully request that the Court grant the relief requested herein and such other and further relief as it deems just and proper.

Dated: June 22, 2010
New York, New York

/s/ Richard P. Krasnow
Richard P. Krasnow
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Attorneys for Debtors
and Debtors in Possession

Exhibit A

Declaration of Carolyn H. Rosenberg

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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	:
In re	:
	:
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> ,	:
	:
Debtors.	:
	:
-----X	

Chapter 11 Case No.
08-13555 (JMP)
(Jointly Administered)

DECLARATION OF
CAROLYN H. ROSENBERG ON BEHALF
OF REED SMITH LLP IN SUPPORT OF DEBTORS'
APPLICATION FOR AUTHORIZATION TO EMPLOY AND
RETAIN REED SMITH LLP, AS SPECIAL COUNSEL TO THE DEBTORS

Carolyn H. Rosenberg declares the following to be true under penalty of perjury:

FOUNDATION

1. I am an attorney, admitted to practice in the State of Illinois as well as before the United States District Court for the Northern District of Illinois and the United States Court of Appeals for the Sixth Circuit, among others. I am a member of the firm Reed Smith LLP ("Reed Smith" or the "Firm"), and am duly authorized to make this declaration (the "Declaration") on the Firm's behalf.

2. I submit this Declaration in connection with the application by Lehman Brothers Holdings Inc. ("LBHI") and its affiliated debtors in the above referenced chapter 11 cases (collectively, the "Debtors"), pursuant to section 327(e) of title 11 of the United States Code (the "Bankruptcy Code"), Rule 2014 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and Rule 2014-1 of the Local Rules for the United States Bankruptcy Court for the Southern District of New York (the "Local Rules"), to retain the Firm as special counsel to

provide professional services relating to insurance recovery matters (the "Application").¹ The primary purpose of this Declaration is to make disclosures that may be required by the Bankruptcy Code, the Bankruptcy Rules and the Local Rules in connection with the proposed retention of Reed Smith by the Debtors.

3. Except as otherwise stated herein, I have personal knowledge of the matters set forth herein, and, if called as a witness, would testify competently thereto.² To the extent any information disclosed herein requires amendment or modification upon the Firm's completion of further review, or as additional party in interest information becomes available to it, a further supplemental declaration reflecting such amended or modified information will be submitted to the Court.

THE DEBTORS' RETENTION OF REED SMITH

Scope of Services to be Provided

4. Subject to approval by this Court, Reed Smith will serve as special insurance coverage counsel to LBHI to evaluate and advise the Debtors with respect to directors' and officers' liability ("D&O") insurance coverage, particularly with regard to insurance that may be available to respond to pending and future claims against directors and officers. Among other things, Reed Smith would provide the following professional services: advise and counsel the Debtors regarding potential insurance recovery under D&O insurance policies issued to the Debtors in connection with claims made against directors and officers; prepare correspondence, documents and pleadings as necessary with regard to potential D&O insurance recovery for claims made against the directors and officers; appear and represent the interests of the Debtors

¹ Capitalized terms used but not defined herein shall have the meanings set forth in the Application.

² Certain of the disclosures herein relate to matters within the knowledge of other attorneys at Reed Smith and are based on information provided by them.

with respect to D&O insurance recovery issues; and take such other action and perform such other services as the Debtors may require of Reed Smith in connection with D&O insurance recovery for claims made against the directors and officers.

Qualifications of Reed Smith

5. Claims filed against directors and officers of the Debtors have been reported to the Debtor's D&O insurers. The Debtors seek specialized counsel with expertise in D&O insurance recovery to address substantive issues raised by the D&O insurers and to maximize potential recovery under the policies, which is in the best interest of the estate. D&O insurance is a specialized and complex practice area. The Debtors believe that Reed Smith is well-suited to serve as its Special Insurance Coverage Counsel in these matters. Reed Smith, an international, full service law firm with more than 1,500 lawyers in over 20 offices, is nationally recognized as a premier law firm performing D&O insurance recovery work on behalf of policyholders. Reed Smith's Insurance Recovery Group has over 60 full-time lawyers dedicated to assisting policyholders in insurance coverage matters, including litigation, dispute resolution, and counseling regarding negotiation of insurance policies and programs. Reed Smith Insurance Recovery Group attorneys frequently advise corporations, their directors and officers and other professionals regarding insurance coverage and recovery, corporate indemnification and litigation matters nationwide, including companies nearing insolvency or in bankruptcy. Many of Reed Smith's Insurance Recovery Group lawyers are Chambers-rated and have received numerous awards and recognition by their clients and peers.

6. In addition, Reed Smith's Insurance Recovery Group has extensive experience in representing policyholders with respect to complex insurance claims and disputes, including the following selected matters: the creditors' committee's special insurance coverage counsel in *In*

re Chemtura Corp., No. 09-11233 (Bankr. S.D.N.Y.); the debtors' counsel in *In re Pittsburgh Corning Corp.*, No. 00-22876 (Bankr. W.D. Pa.), including with respect to insurance matters; the debtors' counsel in *In re North American Refractories Co.*, No. 02-20198 (Bankr. W.D. Pa.), including with respect to insurance matters; and the debtors' counsel in *In re Global Industrial Technologies Inc.*, No. 02-21626 (Bankr. W.D. Pa.), including with respect to insurance matters. Sachnoff & Weaver, Ltd., which combined with Reed Smith in March 2007, was appointed Special Insurance Coverage Counsel to the Debtors in *In re Spiegel, Inc.*, No. 03-11540 (Bankr. S.D.N.Y.), and assisted in similarly addressing insurance recovery under Spiegel's D&O insurance coverage. Accordingly, Reed Smith is well qualified to serve the Debtors as Special Insurance Coverage Counsel.

Reed Smith Does Not Represent or Hold any Adverse Interest With Respect to the Matters on Which it is to be Employed

7. Despite substantial efforts to identify and disclose connections with the Debtors and parties in interest in these cases, because the Debtors are a large enterprise with many creditors and other relationships, Reed Smith is unable to state with complete certainty that all of its client connections with the Debtors and parties in interest have been disclosed. In this regard, if Reed Smith discovers additional information that requires disclosure, the Firm will file supplemental disclosures with the Court.

8. Reed Smith maintains databases containing the names of current and former clients and certain other parties related to such clients. As stated above, in connection with this Declaration, I caused attorneys and paralegals working under my supervision to conduct a detailed review of the information generated from these databases to determine Reed Smith's

“connections”³ with “Parties in Interest.”⁴ Based upon this review, while Parties in Interest may be current or former clients of Reed Smith, or may otherwise be involved in litigation or transactional matters in which Reed Smith represents a client, I do not believe that the Firm holds any interest adverse to the estates with respect to any of the insurance matters for which Reed Smith will be retained. Furthermore, to the best of my knowledge, neither Reed Smith nor any attorney at the Firm holds or represents any interest adverse to the Debtors’ estates with respect to such matters.

9. As part of its comprehensive legal practice, Reed Smith has represented in the past and may currently represent certain of the Parties in Interest (including subsidiaries and other related entities). These representations may include, among other things, various general corporate, financial restructuring, finance, securities, insurance, environmental, real estate, tax and employee benefits, intellectual property, and litigation matters. Except as expressly set forth herein, such representations are not directly related to the Debtors’ chapter 11 cases.

10. To the extent the Firm’s research of its relationships with the Parties in Interest indicates that the Firm has represented within the past two years, or currently represents, any of the Parties in Interest or entities that may be related to such Parties in Interest, the identities of these entities and their respective relationships to the Debtors are set forth in Schedule 2 attached hereto.

³ To the best of my knowledge, neither the term “connection” as used in Bankruptcy Rule 2014 nor the proper scope of a professional’s search for “connections” has been completely defined, and I am therefore required to exercise some degree of professional judgment in applying that term to the facts of which I am aware, as well as in defining the scope of how to search for such facts. Out of an abundance of caution, I may be disclosing items that are not disqualifying or problematic under either the Bankruptcy Code or applicable standards of professional ethics.

⁴ Reed Smith has performed conflicts searches for the entities and their affiliates included in the list provided by the Debtors. The results of those searches are contained herein. For the purposes of this Declaration, “Parties in Interest” shall mean the parties in interest for which conflicts searches were conducted, a list of which is attached hereto as Schedule 1.

11. I understand that the Debtors have retained or will retain various professionals to aid in the prosecution of the Debtors' chapter 11 cases, including the professionals included on the list of Parties in Interest provided to the Firm. In the past, attorneys at the Firm have worked with parties with similar interests or parties with adverse interests. In addition, certain of these firms may be current or former clients of Reed Smith. We believe it is also likely that many of the professionals who may appear in these cases are trustees, witnesses, advisors or counsel, as the case may be, in transactions or cases in which the Firm also represents a client. The Firm may retain various such professionals or affiliates thereof to provide, *inter alia*, litigation support and financial advisory services to the Firm or the Firm's clients in a variety of past, present or future engagements. Current employees at Reed Smith may be former employees of, or related to employees of, one or more of the other professionals in this case. In addition, attorneys at Reed Smith belong to professional organizations to which other professionals who may appear in these cases may also belong.

12. To the best of my knowledge and belief, insofar as I have been able to ascertain after reasonable inquiry, neither I, nor Reed Smith, nor any partner or associate thereof, has any connection with the Debtors, the U.S. Trustee or any Parties in Interest, except as set forth herein.

13. I am not related, and, to the best of my knowledge, no other Reed Smith attorney is related, to any United States Bankruptcy or District Judge for the Southern District of New York or to the United States Trustee in these chapter 11 cases.

14. Reed Smith attorneys may have personal relationships with persons affiliated with certain of the Parties in Interest or with certain Judges in the Southern District of New York. The Firm attorneys may also have ordinary business relationships with various Parties in Interest and

may have previously been employed by Parties in Interest. It is my understanding that none of the foregoing relationships are related to the Debtors' chapter 11 cases.

15. I do not understand Bankruptcy Rule 2014(a) or other applicable law to require disclosure of each present or future engagement Reed Smith receives from a Party in Interest as long as it is unrelated to the Debtors' chapter 11 cases. Reed Smith intends to accept engagements from other Parties in Interest (whether existing or new clients), but will not undertake a representation in which the client would be adverse to the Debtors with respect to the insurance matters for which the Firm is to be retained. Reed Smith anticipates that there is a prospect that inactive representations related to the Debtors' chapter 11 cases may become active again. To the extent that this occurs, Reed Smith would only agree to the engagement if the engagement is not adverse with respect to the insurance matters for which the Firm is to be retained.

16. Reed Smith has a comprehensive U.S. and international creditors' rights practice. The Firm has represented a number of clients in connection with the Debtors' chapter 11 cases (and, as set forth below, will continue to do so subject to certain restrictions).

17. A list of clients which Reed Smith advises in connection with the Debtors' chapter 11 cases is attached hereto as Schedule 3 (collectively, the "Reed Smith Clients").⁵ These representations have thus far been limited in scope and are unrelated to the insurance matters for which Reed Smith will be retained. To that end, I note specifically that Reed Smith has not advised any of the Reed Smith Clients in connection with any insurance matter related to the Debtors' chapter 11 cases. Moreover, nearly all of the issues for the Reed Smith Clients arise

⁵ Schedule 3 includes only clients whom Reed Smith advises in connection with the Debtors' chapter 11 cases. The attached list does not include clients that may have an interest in the Debtors' cases, but who have not specifically requested that Reed Smith represent them in connection therewith.

out of stand-alone actual or potential claims. A number of these claims arise in circumstances where the primary Lehman entity involved is not a chapter 11 debtor but is, instead, involved in the Lehman Brothers Inc. proceeding under the Securities Investor Protection Act of 1970 or one of the foreign insolvency cases, and the only issue in the chapter 11 cases is a potential guaranty claim. Schedule 3 does not include engagements that have been completed.

18. I do not believe there are any actual or potential conflicts which would preclude Reed Smith from simultaneously representing the Debtors and the Reed Smith Clients. Based on, among other things, the following pertinent facts, I do not believe such dual representation will cause any harm to the Debtors or the Reed Smith Clients: (a) the Debtors have requested that Reed Smith continue to represent them as special counsel in their chapter 11 cases; (b) the Debtors have consented to and have waived any potential conflicts resulting from the Firm's representation of the Reed Smith Clients on matters that may be adverse to the Debtors, so long as those engagements are not related to and would not cause Reed Smith to represent a party adverse to the Debtors on the insurance matters for which the Firm is to be retained; (c) each Reed Smith Client has consented to, or will consent to, and has waived, or will waive, any potential conflicts resulting from Reed Smith's simultaneous representation of it and the Debtors in connection with the Debtors' chapter 11 cases; (d) the attorneys or paralegals who are involved in Reed Smith's representation of the Reed Smith Clients (collectively, the "Creditors' Team") are primarily located in the Firm's New York, Pittsburgh and UK offices, while the attorneys or paralegals who are working on the Debtors' substantive insurance matters (collectively, the "Debtors' Team") are primarily based in Chicago; (e) none of the work performed or anticipated to be performed for the Reed Smith Clients is related to the Firm's work for the Debtors, and the Debtors' Team has not been (and does not expect to be) adverse to

the Creditors' Team in any matter related to the Debtors; and, (f) attorneys working on substantive insurance matters for the Debtors will be in separate practice groups within Reed Smith from the attorneys working on the matters for the Reed Smith Clients.

19. While I do not believe there are any actual or potential conflicts (or any restrictions under section 327(e) of the Bankruptcy Code) which would preclude Reed Smith from representing the Debtors and the Reed Smith Clients, to avoid even the appearance of impropriety resulting from such representations, the Firm will be implementing certain voluntary safeguards, including, as set forth more fully below, establishing an ethical wall between the Debtors' Team and the Creditors' Team. In order to implement the wall, Reed Smith management will send a memorandum to all personnel at Reed Smith who have billed time to matters related to the Debtors' chapter 11 cases. Each recipient of the memorandum will be required to sign and return it to a designated person, which signature will indicate the recipient's understanding of the memorandum and his/her obligation to comply therewith. The memorandum will include the following provisions: (a) the members of the Debtors' Team shall not be permitted to be involved in any way in Reed Smith's representation of any of the Reed Smith Clients in connection with the Debtors' chapter 11 cases; (b) the members of the Creditors' Team shall not be permitted to be involved in any way in Reed Smith's representation of any of the Debtors in connection with the Debtors' chapter 11 cases; (c) no member of the Debtors' Team may disclose to anyone on the Creditors' Team any confidences or secrets or work product of the Debtors or seek to obtain confidences or secrets or work product from members of the Creditors' Team; (d) no member of the Creditors' Team may disclose to anyone on the Debtors' Team any confidences or secrets or work product of the Reed Smith Clients or seek to obtain confidences or secrets or work product from members of the Debtors' Team; (e)

each member of the Debtors' Team and the Creditors' Team is responsible for ensuring that all documents and electronic files relating to his or her work are kept in a secure location when not in use and for ensuring that such secure locations are not accessible to members of the other team; (f) these procedures are mandatory and must be complied with.

20. In furtherance of the foregoing, to the extent practicable, the Firm will take the steps necessary to ensure that the Debtors' Team will not have access to any electronic or other documents related to the Debtors that are drafted or maintained by the Creditors' Team and the Creditors' Team will not have access to any electronic or other documents related to the Debtors that are drafted or maintained by the Debtors' Team.

21. Additionally, Reed Smith will not represent any creditors in the Debtors' chapter 11 cases adverse to the Debtors on the insurance matters for which the Firm is to be retained, as required by section 327(e) of the Bankruptcy Code.

22. The Creditors' Team intends to continue to advise clients in connection with the Debtors' chapter 11 cases (including, but not limited to, the Reed Smith Clients listed on Schedule 3). No member of the Debtors' Team will be permitted to participate in any such representations (and, in particular, no member of the Debtors' Team will provide any advice to the Reed Smith Clients in connection with the Debtors' chapter 11 cases).

23. In the highly unlikely event that an irreconcilable conflict arises between the proposed special representation and Reed Smith's other representations, LBHI and Reed Smith have agreed that Reed Smith may resign from the proposed special representation. Such occurrence will not preclude Reed Smith from continued representation of its other clients, including any client responsible for the irreconcilable conflict.

24. It is my understanding that a large number of the Debtors' debt and equity

securities are held by various mutual funds, trusts and portfolios and accounts that are managed by various advisors. Reed Smith does not know the ultimate beneficial owners of the funds, although it is believed they are widely held. Similarly, many of the Debtors' securities may be registered in the name of Depository Trust Company or its nominee, and securities entitlements to such securities are held through securities accounts maintained by brokers, investment advisors and other securities intermediaries. The ultimate owners of the securities entitlements are unknown to Reed Smith, except for those reported on the list of parties in interest provided by Debtors' counsel. It is possible that some of such holders may be clients of the Firm. It is also possible that individual attorneys at Reed Smith may own, or have beneficial interests in, mutual funds, trusts owning or other entities with such holdings. We have not conducted any investigation of the banking, insurance, brokerage or investment activities of the Firm's attorneys' in preparing this Declaration. It should be noted, however, that the Firm has a long-standing policy prohibiting all attorneys and support staff from using any confidential information that may come to their attention in the course of their work.

Payment of Reed Smith's Fees and Expenses

25. Subject to the Court's approval, Reed Smith will (a) charge the Debtors for its legal services on an hourly basis in accordance with its ordinary and customary hourly rates in effect on the date services are rendered, and (b) seek reimbursement of actual and necessary out-of-pocket expenses. Reed Smith's hourly rates may change from time to time in accordance with the Firm's established billing practices and procedures and, generally, are adjusted in January of each year. Reed Smith will maintain detailed, contemporaneous records of time spent, as well as any actual and necessary expenses incurred, in connection with the rendering of the legal services described above by category and nature of the services rendered.

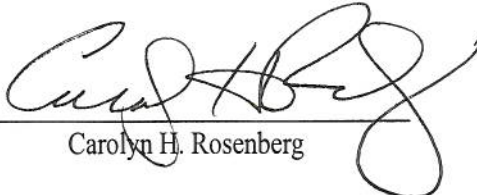
26. Reed Smith's current hourly rate structure for representation similar to that for which the Debtors seek to retain Reed Smith ranges from \$475 to \$790 for partners, \$240 to \$620 for associates and counsel, and \$130 to \$340 for paraprofessionals.

27. The hourly rates and corresponding rate structure to be utilized by Reed Smith in its capacity as special insurance coverage counsel are equivalent to the hourly rate structure predominantly used by Reed Smith for bankruptcy, restructuring, insolvency and comparable matters, and similarly complex insurance matters whether in court or otherwise, regardless of whether a fee application is required.

28. During the course of this case, the Firm will invoice the Debtors no less frequently than monthly for services rendered and charges and disbursements incurred. The Firm intends to apply to the Court for payment of compensation and reimbursement of expenses in accordance with the procedures set forth in the applicable provisions of section 330 of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and the guidelines promulgated by the U.S. Trustee, as those procedures may be modified or supplemented by order of this Court, including but not limited to this Court's *Third Amended Order Pursuant to Sections 105(a) and 331 of the Bankruptcy Code and Bankruptcy Rule 2016(a) Establishing Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals* [Docket No. 4165] and the Court's *Order Appointing a Fee Committee and Approving a Fee Protocol* [Docket No. 3651].

I declare under penalty of perjury that the foregoing facts set forth in this declaration are true and correct to the best of my knowledge, information, and belief.

Dated: June 22, 2010


Carolyn H. Rosenberg

Schedule 1

List of “Parties in Interest” for Which Conflicts Searches were Conducted

Related Entities

1. 737 Portfolio Services LLC
2. 737 Portfolio Trust
3. Area Assignor Corp. (dissolved)
4. Area Depository Corporation (dissolved)
5. Area GP Corporation
6. Aristos LLC
7. ASB L.L.C.
8. Ballybunion Investments No. 2 Ltd.
9. Ballybunion Investments No. 3 Ltd
10. Ballybunion Investments No. Ltd.
11. Banque Lehman Brothers S.A.
12. Bixen Limited
13. BK I Realty Inc. (dissolved)
14. BK II Properties Inc.
15. BK III Properties Inc.
16. Blue Jay Realty Corporation
17. BNC Holdings Inc.
18. Bromley LLC
19. Brookson Corp.
20. Brookwood Energy & Properties Inc.
21. Canope Credit Corp.
22. Capital Analytics II, LP
23. Central Funding (Concord) Corporation (dissolved)
24. Clarks Summit I, LLC
25. Clarks Summit II, LLC
26. CP1 Real Estate Services Inc.
27. CP4 Real Estate Services Inc. (dissolved)
28. Dimont Corporation
29. DL Mortgage Corp.
30. DRA Management, Inc. (dissolved)
31. Eagle Energy Management, LLC
32. Eagle Energy Partners I, L.P.
33. East Dover Limited
34. Edibrook Corp.
35. EHP/GP Inc. (dissolved)
36. Eldon Street Holdings Limited
37. ELQ Holdings B.V.
38. ELQ Hypothekan N.V.
39. Equipment Management Inc.

40. Equity Strategies Loans LLC
41. Equity Strategy Loans LLC
42. e-Valuate, LP
43. Executive Monetary Management, Inc.
44. Falcon Holdings I LLC
45. First Ward Properties Inc.
46. Flight Sim I LLC
47. Flight Sim II LLC
48. Flight Sim III LLC
49. Flight Sim IV LLC
50. Flight Sim V Inc.
51. FRAH Special Services Inc.
52. Fundo De Investimento Multimercado Credito Privado Navigator Investimento
53. Furno & Del Castano CapitalPartners LLP
54. GA Dekalb Inc.
55. GKI Korea Development Limited
56. Global Principal Strategies Loans Inc.
57. GmbH
58. GRA Finance Corporation Ltd.
59. GRA Finance Corporation Ltd.
60. Growth Partners Inc. (dissolved)
61. Hills Funding One, Ltd.
62. Hydrocarbon Capital II LLC
63. IL Lombard Inc. (dissolved)
64. Ivanhoe Lan Pty Limited
65. Jet Aircraft Leasing Inc. (dissolved)
66. Jet Partners, LLC
67. JFM Aviation Once LLC
68. KM-I Real Estate Company VII (sold)
69. Laminar Holdings LLC
70. LB 3 GmbH
71. LB Alberta Holdings Inc.
72. LB Beta Finance Cayman Limited
73. LB GPS Lightfoot L.L.C.
74. LB Holdings Intermediate 1 Ltd
75. LB Holdings Intermediate 2 Ltd
76. LB I Group Inc
77. LB India Holdings Cayman I Limited
78. LB India Holdings Cayman II Limited
79. LB India Holdings Mauritius I Limited
80. LB India Holdings Mauritius II Limited
81. LB India Holdings Mauritius III Limited
82. LB Investment Corp. Inc.
83. LB Investment Holding Company Limited (dissolved)
84. LB Investments (UK) Limited
85. LB Leasing Inc.

86. LB Lomond Investments Limited
87. LB Maritim Investor
88. LB Memphis Brownstone LLC
89. LB Military Housing LLC
90. LB Note Corp.
91. LB Ohana, LLC
92. LB Skypower Inc.
93. LB Trade Corp.
94. LB UK Financing Limited
95. LB UK RE Holdings Ltd.
96. LBCCA Holdings I LLC
97. LBCCA Holdings II LLC
98. LB-NL Holdings (Cayman) Limited
99. LB-NL Holdings I Inc.
100. LB-NL Holdings L.P.
101. LB-NL U.S. Investor Inc.
102. LBO Investments Limited
103. LBQ Funding (UK)
104. LBQ Hong Kong Funding Ltd
105. LBQ Hong Kong Services Limited
106. LCP LTU LLC
107. LCPI Properties Inc.
108. LCPI Properties Inv.
109. Leesburg ACG LLC
110. Lehman ABS Corporation
111. Lehman Aircraft Securitization Holdings LLC
112. Lehman Asset Backed Caps Inc.
113. Lehman Brother Venture Capital 2003 Partnership
114. Lehman Brothers (Israel) Inc.
115. Lehman Brothers (PTG) Limited
116. Lehman Brothers (Spain) S.A.
117. Lehman Brothers 1999 Venture Managers' Partnership L.P.
118. Lehman Brothers 1999 Vernture GP Partnership L.P.
119. Lehman Brothers AIM Holding II LLC
120. Lehman Brothers Alternative Investment Management LLC
121. Lehman Brothers Argentina S.A.
122. Lehman Brothers Asset Management (Europe) Ltd
123. Lehman Brothers Asset Management Asia, Inc. (dissolved)
124. Lehman Brothers Asset Management France
125. Lehman Brothers Asset Securitization LLC
126. Lehman Brothers Capital GmbH, Co
127. Lehman Brothers Capital Partners I, L.P.
128. Lehman Brothers Capital Partners II, L.P.
129. Lehman Brothers Capital Partners IV, L.P.
130. Lehman Brothers CDO 2003 L.P.
131. Lehman Brothers CDO Associates (Cayman), Ltd.

132. Lehman Brothers CDO Associates 2003 L.P.
133. Lehman Brothers CDO Associates 2004 L.P.
134. Lehman Brothers CDO Opportunity Partners 2004-2, L.P.
135. Lehman Brothers Commercial Corporation Asia Limited
136. Lehman Brothers Commercial Mortgage K.K.
137. Lehman Brothers Commodity Service Inc.
138. Lehman Brothers Communications Partnership
139. Lehman Brothers de Chile, S.A. (dissolved)
140. Lehman Brothers de Venezuela C.A. (inactive)
141. Lehman Brothers Derivative Finance LLC
142. Lehman Brothers Derivative Products Inc.
143. Lehman Brothers Diversified Private Equity Fund 2004, L.P.
144. Lehman Brothers do Brasil Ltda
145. Lehman Brothers Energy Canada, ULC
146. Lehman Brothers Europe Inc.
147. Lehman Brothers Europe Limited
148. Lehman Brothers European Mezzanine 2002 Associates L.P.
149. Lehman Brothers European Mezzanine 2002 L.P.
150. Lehman Brothers European Venture Capital Associates L.P.
151. Lehman Brothers European Venture Capital L.P.
152. Lehman Brothers Finance (Japan) Inc.
153. Lehman Brothers Financial Products Inc.
154. Lehman Brothers Fund of Funds Associates L.P.
155. Lehman Brothers Fund of Funds L.P.
156. Lehman Brothers Global Asset Management K.K. (liquidated)
157. Lehman Brothers Healthcare Venture Capital Associates L.P.
158. Lehman Brothers Healthcare Venture Capital L.P.
159. Lehman Brothers Holdings Inc.
160. Lehman Brothers Holdings International Inc.
161. Lehman Brothers Holdings Japan Inc.
162. Lehman Brothers Holdings Plc
163. Lehman Brothers Holdings Scottish LP
164. Lehman Brothers Inc.
165. Lehman Brothers Insurance Agency L.L.C
166. Lehman Brothers International (Europe)
167. Lehman Brothers International Services, Inc.
168. Lehman Brothers Investment Holding Company Inc.
169. Lehman Brothers Investment Management Asia Limited
170. Lehman Brothers Investments PTE Ltd.
171. Lehman Brothers Japan Inc
172. Lehman Brothers LBO Inc.
173. Lehman Brothers Limited
174. Lehman Brothers Luxembourg Investments Sari
175. Lehman Brothers MBG Associates III L.L.C.
176. Lehman Brothers MBG Associates L.P.
177. Lehman Brothers MBG Capital Partners 1998 (C) LP

178. Lehman Brothers MBG Finders 1999 (A) L.P.
179. Lehman Brothers MBG Finders 1999 (B) L.P.
180. Lehman Brothers MBG Finders 2000 (B) L.P.
181. Lehman Brothers MBG Partners 1997 (A) L.P. (dissolved)
182. Lehman Brothers MBG Partners 1997 (B) L.P. (dissolved)
183. Lehman Brothers MBG Partners 1998 (A) L.P.
184. Lehman Brothers MBG Partners 1998 (B) L.P.
185. Lehman Brothers MBG Partners 1998 (C) L.P.
186. Lehman Brothers MBG Partners 1999 (A) L.P.
187. Lehman Brothers MBG Partners 1999 (B) L.P.
188. Lehman Brothers MBG Partners 1999 (C) L.P.
189. Lehman Brothers MBG Partners L.P.
190. Lehman Brothers MBG Venture Capital Partners 1997
191. Lehman Brothers MBG Venture Capital Partners 1998 (A) L.P.
192. Lehman Brothers MBG Venture Capital Partners 1998 (B) L.P.
193. Lehman Brothers MBG Venture Capital Partners 1998 (C) L.P.
194. Lehman Brothers MBG Venture Capital Partners 1998 (D) L.P.
195. Lehman Brothers MLP Associates, L.P.
196. Lehman Brothers MLP Partners, L.P.
197. Lehman Brothers Offshore Diversified Arbitrage Fund, Ltd.
198. Lehman Brothers Offshore Diversified Arbitrage Master Fund Ltd.
199. Lehman Brothers Offshore Diversified Private Equity Fund 2004, L.P.
200. Lehman Brothers Offshore Investment Partnership L.P.
201. Lehman Brothers Offshore Investment Partnership-Japan L.P.
202. Lehman Brothers Offshore long/short fund, ltd
203. Lehman Brothers Offshore Long/Short Master Fund Ltd.
204. Lehman Brothers Offshore Partners Ltd.
205. Lehman Brothers Offshore Partnership Account 2000/2001, L.P.
206. Lehman Brothers Offshore Partnership GP 2000/2001 L.P.
207. Lehman Brothers Offshore Real Estate Associates, Ltd
208. Lehman Brothers OTC Derivatives Inc.
209. Lehman Brothers Overseas Inc.
210. Lehman Brothers Pacific Holdings Pte. Ltd.
211. Lehman Brothers Participation Fund Associates, L.P.
212. Lehman Brothers Partnership GP 2000/2001 L.P. (dissolved)
213. Lehman Brothers Private Equity Advisers L.L.C
214. Lehman Brothers Private Fund Advisers LP
215. Lehman Brothers Private Fund Management LP
216. Lehman Brothers Private Funds Investment Company GP, LLC
217. Lehman Brothers Private Funds Investment Company LP, LLC
218. Lehman Brothers Secondary Fund of Funds Associates L.P.
219. Lehman Brothers Secondary Fund of Funds L.P.
220. Lehman Brothers Securities Taiwan Limited
221. Lehman Brothers Services India Private Limited
222. Lehman Brothers Singapore PTE Ltd.
223. Lehman Brothers South Asia Limited (Inactive)

- 224. Lehman Brothers South East Asia Investments PTE Limited
- 225. Lehman Brothers Spain Holdings Limited
- 226. Lehman Brothers Special Financing Inc.
- 227. Lehman Brothers Sudamerica S.A.
- 228. Lehman Brothers U.K. Holdings (Delaware) Inc.
- 229. Lehman Brothers Uruguay S.A.
- 230. Lehman Brothers VC Partners L.P.
- 231. Lehman Brothers Venture Associates Inc.
- 232. Lehman Brothers Venture Bankers' Partnership L.P.
- 233. Lehman Brothers Venture Capital Partners I, L.P.
- 234. Lehman Brothers Venture GP Partnership L.P.
- 235. Lehman Brothers Venture Partners L.P.
- 236. Lehman Brothers Verwaltungs-und Beteiligungsgesellschaft mbH
- 237. Lehman CMO Inc.
- 238. Lehman Commercial Paper Inc.
- 239. Lehman Crossroads Corporate Investors II, LP
- 240. Lehman Insurance Company
- 241. Lehman Loan Funding I LLC
- 242. Lehman Mortgage Company of Canada (surrendered)
- 243. Lehman Mortgage Holdings Canada I Inc. (inactive)
- 244. Lehman Mortgage Holdings Canada II Inc. (inactive)
- 245. Lehman Municipal ABS Corp. Lehman OPC LLC
- 246. Lehman Pass-Through Securities Inc.
- 247. Lehman Queens Center Inc. (inactive)
- 248. Lehman Queens Limited Inc. (inactive)
- 249. Lehman Re Ltd.
- 250. Lehman Realty & Development Corp.
- 251. Lehman Receivables Corp. (dissolved)
- 252. Lehman Risk Advisors Inc.
- 253. Lehman Risk Management, Inc. (dissolved)
- 254. Lehman Structured Assets Inc.
- 255. Lehman Structured Securities Corp.
- 256. Lehman Syndicated Loan Inc.
- 257. Lehman VIP Holdings Inc.
- 258. Lehman VIP Investment LDC
- 259. Liberty Corner Inc. (sold)
- 260. Liberty GP II Inc. (sold)
- 261. Libro Companhia Securitizadora de Creditos
- 262. LIBRO Holdings I Inc.
- 263. Long Point Funding Pty Ltd.
- 264. Louise Y.K.
- 265. LPTG Inc.
- 266. LPTG Intermediate LLC
- 267. LPTG LLC
- 268. LW-LP Inc.
- 269. LW-LP Properties Inc.

- 270. M&L Debt Investments Holdings Pty Limited
- 271. M&L Debt Investments Pty Limited
- 272. Mast Depositor Corp
- 273. MBAM Investor Limited
- 274. MBR/GP Corp.
- 275. Merit, LLC
- 276. Metro Realty Corporation (dissolved)
- 277. MMP Funding Corp.
- 278. Morganberry Corporation
- 279. Nai Ham Hotel 1 Company Limited
- 280. Neuberger & Berman Agency, Inc.
- 281. Neuberger Berman Asset Management, LLC
- 282. Neuberger Berman Inc.
- 283. Neuberger Berman Investment Services, LLC
- 284. Neuberger Berman Pty Ltd.
- 285. Neuberger Berman, LLC
- 286. Newark Properties One Inc.
- 287. Nexity Investment Partnership L.P.
- 288. NL Funding, L.P.
- 289. NL GP Inc.
- 290. Northstar Equipment Leasing Income Inc. (dissolved)
- 291. NPC Inc. (dissolved)
- 292. O.M.B. Limited Partner Ltd.
- 293. OCI Holdings Limited
- 294. OSD Corp.
- 295. PAC Aircraft Management Inc.
- 296. Pentaring, Inc.
- 297. Phuket Hotel 1 Holdings Company Limited.
- 298. Pike International Y.K.Pindar Pty Ltd.
- 299. Preferred Group Limited
- 300. Preferred Holdings Limited
- 301. Preferred Mortgages Limited
- 302. Principal Transactions Inc.
- 303. QP80 Real Estate Services Inc.
- 304. Quality Pork Partners, Inc.
- 305. Real Estate Investors Inc. (dissolved)
- 306. Real Estate Private Equity Inc.
- 307. Real Estate Services I Inc. (dissolved)
- 308. Real Estate Services VII Inc. (dissolved)
- 309. Reliance Energy E&P, LLC
- 310. REPE LBREP III LLC
- 311. Revival Holdings Limited
- 312. RIBCO LLC
- 313. RIBCO SPC, Inc.
- 314. Rock Hill Real Estate, Inc.
- 315. Sage Partners, LLC

- 316. SAIL Investor Pte Ltd.
- 317. Sambar Properties Inc.
- 318. SASCO ARC Corporation
- 319. Scranzay, Inc.
- 320. Security Assurance Advisers, LP
- 321. Select Asset Inc.
- 322. Senior Income Fund Inc. (dissolved)
- 323. Serafino Investments Pty Limited
- 324. Shearson Lehman Brothers Capital Partners II, L.P.
- 325. Shearson Lehman Hutton Capital Partners II
- 326. Skratook LLC
- 327. Small Business Assets I LLC
- 328. Southern Pacific Funding 5 Ltd
- 329. Stamford Investment Realty Inc.
- 330. STRATUS I Inc.
- 331. Structure Asset Securities Corporation II
- 332. Structured Asset Securities Corporation
- 333. Structured Options Inc.
- 334. STUIE CORP.
- 335. Sunrise Finance Co., Ltd.
- 336. TAL Europe, LLC
- 337. Tallus
- 338. Thayer Group Limited
- 339. Thayer Properties (Jersey) Ltd.
- 340. Thayer Properties Limited
- 341. Townsend Analytics Japan Ltd.
- 342. Townsend Analytics, Ltd.
- 343. TX Tower Inc. (sold)
- 344. West Dover, LLC
- 345. Wharf Reinsurance Inc.
- 346. Woori-LB First Asset Securitization Specialty Co., Ltd.
- 347. Woori-LB Fourth Asset Securitization Specialty Co., Ltd.
- 348. Y.K Tower Funding
- 349. Y.K. Park Funding

Potential Parties in Interest

- 1. 1301 Properties Owner, LP
- 2. 13D Research Inc.
- 3. 1407 Broadway Real Estate LLC
- 4. 25 Broad LLC
- 5. 250 East Borrower LLC
- 6. 4086 Advisors
- 7. 4Cast Inc.
- 8. 4Kids Entertainment, Inc.
- 9. 50 Broadway Realty Corp. LLC

10. 605 Third Avenue Fee LLC
11. 8 Sound Shore Associates LLC
12. A/P Hotel, LLC
13. AB Bankas
14. AB Svensk Exportkredit
15. Aberdeen Asset Management Inc.
16. Abm Industries, Inc.
17. ABN Ambro Holding N.V.
18. AboveNet Communications Inc.
19. Abu Dhabi Investment Authority
20. Abu Dhabi National Energy
21. Accel Capital Corporation Accellent Inc.
22. Accenture LLP
23. Access Asia Investment Holdings (BVI) Ltd.
24. Access Data
25. ACCLARA
26. Account Temps
27. Accredited Home Lenders, Inc.
28. Accuride Corporation
29. ACE America Insurance Company
30. ACI Operations Pty Limited
31. Acorn Partners LP
32. Activant Solutions Inc.
33. Acts Aero Tech Support
34. Adagio IV CLO Limited
35. ADV Portfolio Tech
36. Advanced Graphic Printing, Inc.
37. Advanced Portfolio Technologies, Inc.
38. AES Corporation
39. AEW Capital Management, LP
40. AG Financial Products, Inc.
41. AG First Farm Credit Bank
42. AGA Medical Corporation
43. Agribank
44. Aida Sarmast
45. AIG CDS, Inc.
46. AIG Financial Products Corp.
47. AIG Global Investment Corporation
48. AIM Advisors
49. AIM Funds
50. Airclaims Limited
51. Aircraft Finance Trust
52. Airlie CDO I
53. AIRLIE LCDO (AVIV LCDO 2006-3)
54. AIRLIE LCDO (Pebble Creek 2007-1)
55. Airlie Opportunity Master Fund Lt.d

56. Akin Gump Strauss Hauer & Feld LLP
57. Aktiengesellschaft
58. Alabama Power Company
59. Aladdin Relative Value Credit Master Fun Limited
60. Alameda County (CA) Employees' Retirement Association
61. Alan J. Worden
62. Alcoa Inc.
63. Alenco
64. Alex E. Rhinehart
65. Alexander Leytman
66. Algoma Stell Inc.
67. Aliant Bank
68. Alix Egloff
69. Alix Partners LLP
70. Allegheny Energy
71. Allen Matkins Leck Gamble Mallory
72. Alliance Imaging, Inc.
73. Alliance Laundry Equipment Receivable Trust 2005-A
74. Alliance Laundry Equipment Receivables 2005 LLC
75. Alliance Laundry Holdings LLC
76. Alliance Laundry Systems
77. Alliance Resource Operating
78. AllianceBernstein LP
79. Alliant Energy Corporation
80. Allianz
81. Allianz Global Investors AG
82. Allied Holdings, Inc.
83. Allied Waste Industries Inc.
84. Allied World Assurance Company
85. Allison Transmission, Inc.
86. Allsport Management SA
87. Alltel Communications
88. Alltel Corp.
89. Almtaler Volksbank
90. Alpha D2 Limited
91. Alpha III
92. Altos Hornos de Mexico SA de CV
93. Altova, Inc.
94. Altra Group, Inc.
95. AM International E Mac 63 Limited
96. Amadeus Holdings Limited
97. AMBAC
98. Amber Capital Investment Management
99. Amber Master Fund (Cayman) SPC
100. Ameren Corporation
101. Amerenergy Resources Generating

102. American Airlines 1st Lien
103. American Airlines Inc.
104. American Axle & Manufacturing Inc.
105. American Electric Power Company Inc.
106. American European Insurance Company
107. American Express
108. American Express Travel Related Services Co., Inc.
109. American Family Life Assurance Company
110. American International Group Inc.
111. American National Insurance Company
112. American Transmission Company
113. Americas
114. America's Servicing Company
115. AmeriSourceBergen Corporation
116. Amgen Inc.
117. Amuala S.L.
118. Ana Fernanda Canales Gonzales
119. Ana Serratosa Lujan
120. ANC Rental Corporation
121. Anchorage Crossover Credit Offshore Master Fund
122. Anchorage Short Credit Offshore Master Fund, Ltd.
123. Andreas Brandes
124. Andromeda Global Credit Fund, Ltd.
125. Anita Bryant
126. Ann Lee
127. Anne-Marie Oliveri
128. Antero Resources Corporation
129. Anthony J. Napolitano & Associates
130. Anthony Victor Lomas
131. Anthracite Balanced Company (R-26) Limited
132. Anthracite Balanced Company 46 Limited
133. Anthracite Investments (Ireland) PC
134. Anthracite Related Invesments (Cayman) Limited
135. Anton R. Valukas (Examiner)
136. ANZ Securities, Inc.
137. Aon Consulting
138. Aozora Bank, Ltd.
139. Apax Summer Bidco Limited
140. Apollo Management Holdings, L.P.
141. Arab Bank
142. Aracruz
143. Aramark Corporation
144. Arapahoe County Attorney's Office
145. Arapahoe County Treasurer
146. Arapahoe International Limited
147. Arche Master Fund, L.P

148. Area Giochi Holding S.p.A
149. ARINC Incorporated
150. Aristeia International Limited
151. Aristeia Master, L.P.
152. Arizona Public Service Company
153. Aron Oliner
154. Arthur T. Bent c/o Reserve Management Company
155. ArvinMeritor, Inc.
156. Arysta Lifescience
157. AS Propulsion Capital BV
158. Asbury Atlantic
159. Asbury-Solomons
160. Ashmore Energy International / AEI
161. Asian CRC Hedge Fund
162. Asian Multi Finance Hedge Fund
163. Asian SBC Hedge Fund
164. Asian Special Finance Hedge Fund
165. Aspecta Assurance International Luxembourg S.A.
166. Aspen Creek Financial Advisors LLC
167. Asset Backed Management Corp.
168. Assicurazioni
169. Assurant, Inc.
170. Asurion Corporation
171. AT&T Incorporated
172. AT&T Services Inc.
173. Atlas Pipeline Partners
174. Atmos Energy Corporation
175. Atrium Companies Inc.
176. Audio Visual Services Corporation
177. Australia and New Zealand Banking Group Limited
178. Australia National Bank
179. Autodesk Inc.
180. Automated Securities Clearance LLC (f/k/a SunGard Expert Solutions, Inc.)
181. Automobile Club Insurance Association
182. Autonomy Capital Research LLP
183. Autonomy Master Fund Limited
184. Autonomy Rochevera One Limited
185. A-V Services, Inc.
186. Avago Technologies Finance Pte. Ltd.
187. Avaya Inc.
188. Aveos
189. Avio
190. Avista Corp.
191. AVIV LCDO 2006-1
192. AVIV LCDO 2006-2
193. Aviva Assicurazioni S.p.A.

194. Aviva Investors North America, Inc.
195. Aviva Italia Holding S.p.A.
196. Aviva Italia S.p.A.
197. Aviva Life and Annuity Company
198. Aviva Life S.p.A.
199. Aviva Previdenza S.p.A.
200. Aviva S.p.A.
201. Aviva Vita S.p.A.
202. AVR Acquisitions B.V.
203. AVR Industrial Waste B.V.
204. AVR Industrie N.V.
205. Axis – ACM Inc.
206. Axon Financial
207. B & G Foods
208. B.I. OEI
209. Bacar Constructors, Inc.
210. BAE Systems Holdings Inc.
211. Baker & Hostetler LLP
212. Balestra Capital Partners, L.P.
213. Ball Corporation
214. Ball Packaging Products Canada
215. Ballyrock ABS CDO 2007-1 Limited
216. Banc of America Securities LLC
217. Banca Akros S.p.A
218. Banca Carige, S.p.A.
219. Banca Italease S.p.A.
220. Banca Monte dei Paschi di Seina S.p.A.
221. Banca Popolare di Milano Societa Coopertiva a r.l.
222. Banca Sai
223. Banco Banif, S.A.
224. Banco Bilbao Vizcaya Argentaria, S.A.
225. Banco Inversis, S.A
226. Banco Popolare Societa Coopertiva
227. Banco Popular Espanol, S.A.
228. Banco Santander
229. Banesco Banco Universal
230. Banesco Holding C.A.
231. Banif-Banco
232. Banif-Banco de Investimento, S.A.
233. Bank of America Mellon
234. Bank of America N.A.
235. Bank of China
236. Bank Of Montreal
237. Bank of New York Mellon
238. Bank of New York Mellon Trust Company, N.A.
239. Bank of New York Trust Co., N.A.

- 240. Bank of Nova Scotia
- 241. Bank of Taiwan
- 242. Bank Pekao
- 243. Bankruptcy Creditors' Service, Inc.
- 244. Banque Privee Saint Dominique
- 245. Barbara Peonio
- 246. Barclays Bank PLC
- 247. Barclays Capital, Inc.
- 248. Barclays Global Investors National Association
- 249. Basso Capital Management L.P.
- 250. Bats Holdings, Inc.
- 251. Bausch and Lomb
- 252. Baxter International Inc.
- 253. Bay Harbour Management LC
- 254. Bay Harbour Master
- 255. BBVA Securities Inc.
- 256. BCM Ireland Holdings Limited
- 257. BCV Investments SCA
- 258. BE Smith & Others
- 259. BEA Systems, Inc.
- 260. Beaver Country Day School (The)
- 261. Begoa Serratos Lujan
- 262. Beig Midco Limited
- 263. Beig Pikco Limited
- 264. Bel Air Investment Advisors LLC
- 265. Belmont Holdings Corp.
- 266. Berry Plastics Corporation
- 267. Best Buy
- 268. Best Karpet
- 269. BHCO Master
- 270. BHM Exit Financing Facility
- 271. BHM Exit Term Loan
- 272. BHM Technologies, LLC
- 273. BIM
- 274. BIM Vita S.p.A.
- 275. Binding Company, Inc.
- 276. Biogen Iden Inc.
- 277. Biomet, Inc.
- 278. BKW FMB Energie SA
- 279. Black Lion Beverages III B.V.
- 280. Black River Asia Fund Ltd.
- 281. Black River Commodity Select Fund Ltd.
- 282. Black River EMCO Master Fund Ltd.
- 283. Black River Emerging Markets Credit Fund Ltd.
- 284. Black River Emerging Markets Fixed Income Fund Ltd.
- 285. Black River Global Credit Fund Ltd.

- 286. Black River Global Investments Fund Ltd.
- 287. BlackRock
- 288. Blackrock Financial Management
- 289. Blackstone / Blackstone Capital Partners V L.P.
- 290. Block Financial Corporation
- 291. Bloomberg Finance L.P. and its affiliates
- 292. Bloomberg L.P. and its affiliates
- 293. BLT 39 LLC
- 294. Blue Angel Claims, LLC
- 295. Blue Chip Multi-Strategy Master Fund, L.P.
- 296. BlueMountain Capital Management LLC
- 297. BlueMountain Credit Alternatives Master Fund L.P.
- 298. BlueMountain Equity Alternatives Master Fund L.P.
- 299. BlueMountain Timberline Ltd.
- 300. BMO Capital Markets Corp.
- 301. BMO Nesbitt Burns, Inc
- 302. BNC Mortgage Loan Trust
- 303. BNY Capital Markets, Inc.
- 304. BNY Corporate Trustee Services Ltd.
- 305. Board of Education of the City of Chicago
- 306. Boardwalk Pipelines, LP
- 307. Bondwave LLC
- 308. Bonten Media Group, Inc.
- 309. Booz Allen Hamilton Inc.
- 310. Bortstein Legal LLC
- 311. Boston Generating, LLC
- 312. Boulthbee (Helsinki) AB
- 313. Boulthbee (Vasteras) AB
- 314. BP Canada
- 315. BP Capital Energy Equity Fund Master II, L.P.
- 316. BP Capital Energy Equity Fund, L.P.
- 317. BP Capital Energy Equity International Holdings I
- 318. BP Capital Energy Fund LP
- 319. BP Energy
- 320. BP North America
- 321. BPC Holding Corporation (f/k/a BPC Acquisition Corp.)
- 322. BRE Bank S.A.
- 323. BreitBurn Operating L.P.
- 324. Bremer Financial Corporation
- 325. Bremer Financial Corporation A-3
- 326. Brian Monahan
- 327. Brickman Group
- 328. Brigadier Capital Master Fund, Ltd.
- 329. Brigatta von Wendorr
- 330. British Airways Plc
- 331. British Sky Broadcasting Group plc

- 332. Broadridge Processing Solutions, Inc.
- 333. Brockton Contributory Retirement System
- 334. Brookfield Properties One WFC Co. LLC
- 335. Brooks Family Partnership, LLC
- 336. Brownstein Hyatt Farber Schreck, LLP
- 337. Bruce R. Bent
- 338. Bryant University
- 339. Buckeye Partners, L.P.
- 340. Buffets, Inc.
- 341. Building Materials - Wells
- 342. Buildings Materials Holdings
- 343. Bundesanstalt fur Finanzdienstleistungsaufsicht (BaFin)
- 344. Bundesverband deutscher Banken e.V.
- 345. Bunge SA
- 346. Burger King Corporation
- 347. Burleson, ISD
- 348. Business Objects Americas
- 349. C.V.I. G.V.F. (Lux) Master S.a.r.l.
- 350. Cableuropa S.A.U.
- 351. Cablevision Systems Corp.
- 352. Cabrera Capital Markets, LLC
- 353. Cadwalader, Wickersham & Taft LLP
- 354. Caisse De Depot et Placement du Quebec
- 355. Caixa Geral De Depositos, S.A.
- 356. Caja de Ahorros y Monte de Piedad de Madrid
- 357. Caja de Castilla la Mancha Vida y Pensiones S.A. de Seguros y Reasureros
- 358. Calabri Elena
- 359. California Ind. Systems Operator Corp.
- 360. California Public Employees Retirement System
- 361. Calyon
- 362. Calyon Securities
- 363. Cammell Laird Holdings Plc
- 364. Campbell Soup Company
- 365. Canadian Imperial Bank
- 366. Canyon Value Realization Mac 18 Ltd
- 367. Cap Gemini Financial Services USA, Inc
- 368. Capital Automotive L.P.
- 369. Capital IQ, Inc.
- 370. Capmark Financial Group Inc.
- 371. Carbone S.A.R.L.
- 372. Caribe Media Inc.
- 373. Carlos Manala
- 374. Carlos Quintero Abella
- 375. Carlsberg Breweries
- 376. Carlton Communications Ltd.
- 377. Carlton Willard

- 378. Carlyle Credit Partners Master Fund
- 379. Carlyle High Yield Partners IX, Ltd.
- 380. Carlyle Loan Investment
- 381. Carmignac Gestion
- 382. Carnegie Bank A/S
- 383. Carrollton-Farmers Branch Independent School District
- 384. Casa de Ahorros y Monte De Pieda De Zaragoza Aragon y Rioja
- 385. CASAM ADI CD Arbitrage Fund Limited
- 386. Casam Adi Cd Arbitrage Fund Limited
- 387. Cascade Investment LLC
- 388. Casema Mezzanine
- 389. Casema/Euribor
- 390. Cassa Di Risparmio Di Saluzzo SPA
- 391. Castex Energy 1995, L.P.
- 392. Cattolica Assicurazioni S.p.A.
- 393. Cavalier Telephone
- 394. CB Richard Ellis, Inc.
- 395. CBI Italian Receivables
- 396. CBI-Italian NPL
- 397. CBR Textile GMBH
- 398. CBS Corp.
- 399. CBW LLC
- 400. CCMP Acquisition
- 401. CCP Credit Acquisition Holdings, LLC
- 402. CD Representative, L.C.
- 403. CDC IXIS Financial Guaranty Services Inc.
- 404. CDW Corporation
- 405. CEAGO ABS CDO 2007-1, LLC
- 406. CEAGO ABS CDO 2007-1, Ltd.
- 407. Cebridge 2nd Lien PIK
- 408. Cedar Fair
- 409. Cede & Co.
- 410. CEI/Kensington Ltd.
- 411. Cellcap Securities Limited
- 412. Centennial Cellular Corp.
- 413. Centennial Communications Corp.
- 414. Center Energy Resources Corp.
- 415. Centerbridge Credit Partners LP
- 416. Centerbridge Credit Partners Master LP
- 417. Centerbridge Special Credit Partners, L.P.
- 418. Centerpoint Energy Resource
- 419. Centra Park, LLC
- 420. Central CATV Inc.
- 421. Central European Industrial Development Company
- 422. Central European Media Enterprises Ltd.
- 423. Central Illinois Light Company

- 424. Central Illinois Public Service Company
- 425. Centurytel, Inc.
- 426. Cenveo Corporation
- 427. Cequel Comm
- 428. Ceradyne, Inc.
- 429. Cereita Lawrence
- 430. Cessna
- 431. CFIP Fund
- 432. CFS Holding NV
- 433. Charise Carroll
- 434. Charles River School (The)
- 435. Charles Schwab & Co., Inc.
- 436. Chart Industries, Inc.
- 437. Charter Communications
- 438. Chequer Finance 1 S.A.
- 439. Chequer Finance 2 S.A.
- 440. Chequer Finance 3 S.A.
- 441. Chesapeake Appalachia, L.L.C.
- 442. Chesapeake Energy Corp.
- 443. Chevron Natural Gas
- 444. Chicago Board Options Exchange, Incorporated
- 445. Chicago Mercantile Exchange
- 446. Chinatrust Commercial Bank, et al.
- 447. Choctaw Investors B.V.
- 448. Chorion (Project Planet) PIK
- 449. Chris or Nancy Stovic
- 450. Christine Coleman
- 451. Chun IP
- 452. Chun Ip
- 453. Chuo Mitsui Trust And Banking Co.
- 454. CIBC Wolrd Markets Inc.
- 455. CIFG
- 456. CIFG Services, Inc.
- 457. Cilcorp Inc.
- 458. Cinemark USA, Inc. A-4
- 459. Cisco Systems Capital Corporation
- 460. Cisco Systems, Inc.
- 461. CIT Group (Master)
- 462. Citadel Equity Fund, Ltd.
- 463. Citibank International PLC
- 464. Citibank, NA
- 465. Citic International Financial Holdings
- 466. Citigroup Global Market Limited
- 467. Citigroup, Inc.
- 468. Citrus Corporation
- 469. City of Auburn

- 470. City of Burbank
- 471. City of Edinburgh Council as Administrating Authority of the Lothian Pension Fund
- 472. City Of Farmers Branch
- 473. City of Fremont
- 474. City of Milwaukee, Wisconsin
- 475. City of San Buenaventura
- 476. City of South San Francisco
- 477. City of Tuolumne
- 478. CKX Inc.
- 479. Claire's Stores, Inc.
- 480. Clearwater Capital Partners
- 481. Cleveland Barrett
- 482. Clio European CLO B.V.
- 483. Clondalkin Acquisition B.V.
- 484. CME Group Inc.
- 485. CNX Gas Co.
- 486. Coast Electric Power Association
- 487. Coblenz, Patch, Duffy & Bass LLP
- 488. Coditel Sarl
- 489. Cognizant Technology Solutions
- 490. Colfax Corporation
- 491. Collins & Aikman Products
- 492. Collins Building Services, Inc.
- 493. Collins Steward (CL) Ltd.
- 494. Colonial Realty Limited Partnership
- 495. Commerzbank A.G.
- 496. Commerzbank A.G. (New York and Grand Cayman Branches)
- 497. Commerzbank Capital Markets Corp.
- 498. Commonwealth Bank of Australia
- 499. Community Health System
- 500. Community Trust Bancorp Inc.
- 501. Compagnie Financiere Tradition SA
- 502. Company I Ameren Resources Gen Co
- 503. Compass Bank
- 504. Computer Financial Consultants Inc.
- 505. Concord Development Properties Ltd.
- 506. Concordia Mac 29 Ltd
- 507. Conduit Capital Markets Ltd.
- 508. Conocophillips
- 509. Conseco Inc.
- 510. Consolidated Container Company LLC
- 511. Constellation Capital Management LLC
- 512. Constellation Energy Group, Inc.
- 513. Constellation PL
- 514. Continental AG I Continental
- 515. Continental Airlines, Inc.

- 516. Contrarian Capital Management, LLC
- 517. Convenience Food System
- 518. Converteam
- 519. Cooperative Centrale Raiffeisen-Boerenleenbank, B.A.
- 520. Cooper-Standard Automotive Inc.
- 521. Core Laboratories, LP
- 522. Corporation Trust Company
- 523. Corrections Corporation of America
- 524. CorrectNet, Inc.
- 525. Cortefiel, S.A.
- 526. Corus Bank, N.A.
- 527. Costello Maione Schuch Inc.
- 528. Coughlin Stoia Geller Rudman & Robbins, LLP
- 529. Counsel To Australia And New Zealand Banking
- 530. Countrywide Home Loans
- 531. County of Monterey (CA)
- 532. County of San Mateo (CA)
- 533. County of Westchester
- 534. Covanta Energy Corporation
- 535. Coventry Health Care, Inc.
- 536. Coviden Inti
- 537. Cox Communications, Inc.
- 538. Cox Enterprises, Inc.
- 539. Cox Radio, Inc.
- 540. CPQ Midco II Corporation
- 541. CRA Rogerscasey, LLC
- 542. Credit Agricole
- 543. Credit Suisse
- 544. Credit Suisse Loan Funding LLC
- 545. Credit Suisse Securities (USA) LLC
- 546. CRJ 200 Whole Loan
- 547. CROSSMAR, Inc.
- 548. Crossmark Investment Advisers, LP
- 549. Crossroads Investment Advisors
- 550. Crown Americas, Inc.
- 551. Crown Castle
- 552. CSC Holdings
- 553. CSG Systems International, Inc.
- 554. Cura Fixed Fund
- 555. Currenex
- 556. Customer Asset Protection
- 557. CWT Senior
- 558. Cynthia Swabsin
- 559. D.E. Shaw Composite Portfolios, LLC
- 560. D.E. Shaw Dihedral Portfolios, L.L.C.
- 561. D.E. Shaw Oculus Portfolios, LLC

- 562. DAB Bank AG
- 563. Dae Aviation Holdings, Inc.
- 564. Dallas County
- 565. Dan Yoram Schwarzmman
- 566. Dana Holding Corporation
- 567. Danaher Corporation
- 568. Danish Holdco
- 569. Danske Bank A/S
- 570. Darden Restaurants Inc.
- 571. Data Down Link Corporation
- 572. David A. Rosenfeld
- 573. David C. Cimo
- 574. David C. Walton
- 575. David H. Arlington Oil and Gas, Inc.
- 576. Dayco
- 577. DBP NPLS
- 578. DCFS Trust
- 579. DCI Umbrella Fund PLC
- 580. Debitel (Netherlands) Holding B.V.
- 581. Deere & Company
- 582. Del Monte Corporation
- 583. Delaware Management Holdings, Inc.
- 584. Delaware Port River Authority
- 585. Delek Benelux B.V.
- 586. Delek Luxembourg Holding Sarl
- 587. Delek US Holdings Inc.
- 588. Dell Global B.V.
- 589. Dell Marketing L.P.
- 590. Delphi
- 591. Delta Airlines A-5
- 592. Demann
- 593. Denver Public Schools Retirement System
- 594. Department of Labor and Industries
- 595. DEPFA Bank PLC
- 596. Desdner Kleinwort Group Holdings LLC
- 597. Deutsche Bank Securities Inc.
- 598. Deutsche Bank AG
- 599. Deutsche Bank AG (London Branch)
- 600. Deutsche Bank National Trust Company
- 601. Deutsche Bank Trust Company Americas
- 602. Deutsche Borse AG
- 603. Deutsche Pfandbriefbank AG
- 604. Deutsche Postbank AG
- 605. Deutsche Telekom AG
- 606. Deutscher Sparkassen Und Giroverband (The)
- 607. Dexia Banque Belgique S.A.

- 608. Dexia Banque Internationale a Luxembourg S.A.
- 609. Dexia Belgique
- 610. Dexia Credit Local
- 611. Dexia Deutschland
- 612. Dexia Kommunalbank Deutschland AG
- 613. Dexia Local
- 614. Dexia Luxemburg
- 615. DG3 Holdings LLC
- 616. Diageo Finance PLC
- 617. Diakon Lutheran Social Ministries
- 618. Dido Erste Vermoegensverwaltung GS
- 619. Digicel International Finance Limited
- 620. Direct Energy Business LLC
- 621. Direct Energy LLC
- 622. Discover Financial Services
- 623. Diversified Credit Investments LLC as agent for the Government of Singapore
- 624. Investment Corporation PTE, LTD.
- 625. Diversified Software Systems, Inc.
- 626. Division of Taxation for Corporation Tax (State of Rhode Island and Providence
- 627. Plantations)
- 628. Division Water
- 629. DK Acquisition Partners
- 630. DNB Nor Bank Asa
- 631. Dollar General Corporation
- 632. Dominion Resources Inc.
- 633. Domtar Inc.
- 634. Don Engel
- 635. Don Wing Liang
- 636. Dovenmuehle Mortgage Inc.
- 637. Dow Jones & Company, Inc.
- 638. Dr. Monika Thuermer-Grant
- 639. Drake Management LLC
- 640. Drawbridge Global Macro Commodities Ltd.
- 641. Dresdner Bank A.G.
- 642. Dresdner Kleinwort Group Goldings LLC
- 643. Dresser, Inc.
- 644. Dubai International Capital LLC
- 645. Duff & Phelps
- 646. Duke Corporate Education
- 647. Duke Energy Ohio, Inc.
- 648. Dun & Bradstreet
- 649. Duncan Energy Parnters L.P.
- 650. DuPont Capital Management
- 651. Dynegy Holdings, Inc.
- 652. Dynergy Power Marketing, Inc.
- 653. DZ Financial Markets LLC

- 654. E*TRADE Bank
- 655. E. Schuddeboom
- 656. E.On AG
- 657. EAC Partners Master Fund, Ltd.
- 658. Eagle Rock Energy Partners, L.P.
- 659. Easdaq N.V. (Artur Fischer)
- 660. East 46th Borrower LLC
- 661. Easton Investments II
- 662. Eaton Corporation
- 663. Ebay Inc.
- 664. ECP International S.A.
- 665. Edam Acquisition Holdings B.V.
- 666. Edgen Murray
- 667. Edison International
- 668. Edison Mission Energy
- 669. Edscha A.G.
- 670. Educational Management Corp.
- 671. Edward D. Jones & Co., LP
- 672. Edward Grieb
- 673. Edward Jones
- 674. EF Securities LLC
- 675. EFG Bank AG
- 676. EHMD, LLC
- 677. El Paso Corporation
- 678. El Paso Pipeline Partners
- 679. Electrabel
- 680. Electrabel S.A.
- 681. Electricite de France
- 682. Eletrabel n.v./s.a.
- 683. Elizabeth Yee
- 684. Ellington Credit Fund, Ltd.
- 685. Ellington Mortgage Fund S/C, Ltd.
- 686. Ellington Mortgage Partners, LP
- 687. Ellington Special Opportunities Ltd.
- 688. Elliot International L.P.
- 689. Elliot Management Corporation
- 690. Elliott Associates, L.P.
- 691. EM Opportunities Bond Fund, Inc.
- 692. Embarcadero Aircraft Securitization Trust
- 693. EMC Corporation
- 694. EMI Entertainment World, Inc.
- 695. Emigrant Bank
- 696. Empiricurve Fund Limited
- 697. Enbridge (U.S.) Inc.
- 698. Enbridge Energy Partners
- 699. EnBW Trading GmbH

- 700. Encana Corp.
- 701. Encana Oil and Gas
- 702. Endemol Mezz
- 703. Endemol Sen
- 704. Enel SPA
- 705. Energy Income and Growth Fund
- 706. EnergyCo Marketing and Trading
- 707. EnergyCo, LLC
- 708. E-NET Corporation
- 709. Engineers-Employers Construction Industry Retirement Trust/Saginaw Police & Fire
- 710. Pension Board
- 711. eni S.p.A. (f/k/a Societa Finanziaria Eni S.p.A.)
- 712. Enron Corp.
- 713. Entegra Holdings LLC
- 714. Entegra TC LLC
- 715. Entergy Corp.
- 716. Enterprise GP Holdings L.P.
- 717. Enterprise Products LLC
- 718. Enterprise Products Operating L.P.
- 719. Envirosolutions Real Property Holdings, Inc.
- 720. EPCO Holdings
- 721. Equitable Resources, Inc.
- 722. Eric and Margaret Mace-Tessler
- 723. ERP Operating Limited Partnership
- 724. Escaline S.a.r.l.
- 725. E-Source, Inc.
- 726. Espin & Alter, LLP
- 727. Essex Equity Holdings USA, LLC
- 728. Etihad Airways
- 729. Eurohypo AG, New York Branch
- 730. European Bank For Reconstruction
- 731. European Credit (Luxembourg) S.A.
- 732. European Credit Management Limited
- 733. Eurosai Finanziaria Partecipazioni S.r.l.
- 734. Evelyn Clair
- 735. Everest Capial Asia Fund, L.P.
- 736. Everest Capial Emerging Markets Fund, L.P.
- 737. Evergreen Core Bond Trust
- 738. Evergreen High Income Fund
- 739. Evergreen Income Advantage Fund
- 740. Evergreen Intermediate Bond Trust
- 741. Evergreen Investment Management Company, LLC
- 742. Evergreen Long Duration Trust
- 743. Evergreen Multi-Sector Income Fund
- 744. Evergreen Select high Yield Bond Trust
- 745. Evergreen Solar, Inc.

- 746. Evergreen, Et. Al
- 747. EXCO Operating Company, LP
- 748. Exco Partners Operating Partnership L.P.
- 749. Exco Resources Inc.
- 750. Executive Fliteways, Inc.
- 751. Exegy Incorporated
- 752. Export Development Canada
- 753. Express Energy Services Holding, LP
- 754. Extendicare Health Services Inc.
- 755. Exterran Holdings, Inc.
- 756. EXUM RIDGE CBO 2006-1
- 757. EXUM RIDGE CBO 2006-2
- 758. EXUM RIDGE CBO 2006-4
- 759. EXUM RIDGE CBO 2006-5
- 760. EXUM RIDGE CBO 2007-1
- 761. EXUM RIDGE CBO 2007-2
- 762. EZE Castle
- 763. FA Sub 3 Limited
- 764. Fabio Castrovillari
- 765. Fabio Liotti
- 766. Factiva Limited
- 767. Factiva, Inc.
- 768. Fadesa Inmobiliaria, S.A.
- 769. Faegre & Benson
- 770. Fairpoint Communications, Inc.
- 771. Fairway Fund Limited
- 772. Falcon Senior
- 773. Fannie Mae
- 774. FCAR
- 775. FCDB LBU 2009 LLC
- 776. FCDB LBU LLC
- 777. Federal Express Corporation
- 778. Federal Home Loan Bank of Atlanta
- 779. Federal Home Loan Bank of New York
- 780. Federal Home Loan Bank Of Pittsburgh
- 781. Federal Home Loan Mortgage Corp
- 782. Federal National Mortgage Association
- 783. Federal Reserve Bank of New York
- 784. Federazione Italiana del Consorzi Agrari S.r.l.
- 785. Federconsorzi
- 786. Ferretti
- 787. Fidelity Balanced Fund
- 788. Fidelity Capital Markets Services A-6
- 789. Fidelity Investments
- 790. Field Point IV S.a.r.l.
- 791. Fifth Third Bank, N.A.

- 792. Financial Security Assurance
- 793. Financiere Daunou
- 794. Financiers CVT
- 795. Finartex
- 796. Finlandia Group plc
- 797. Finmaser Diversifacin S.L.
- 798. Finmeccanica Finance SA
- 799. FINOVA Loan Administration
- 800. Fir Tree Capital Opportunity Master Fund, L.P.
- 801. Fir Tree Value Master Fund, L.P.
- 802. Fire & Police Pension of Colorado
- 803. Firma Modena Financing S.A.
- 804. First Chemical Holding
- 805. First Chemical Mexxanine
- 806. First Chemical Senior
- 807. First Choice Power, LP
- 808. First Commercial Bank Co., Ltd. New York Agency
- 809. First Data Corporation
- 810. First Franklin Mortgage Lona Trust 2006-FFA
- 811. First Trust Advisors L.P.
- 812. First Trust Portfolios L.P.
- 813. FirstBank Puerto Rico
- 814. FirstEnergy Corp
- 815. Firth Rixson Mezz
- 816. Flextronics International Ltd
- 817. Florida Gas Transmission Company, LLC
- 818. Florida Power & Light Company
- 819. FOLIOfn Investment, Inc.
- 820. Fondazione Cassa di Risparmio di Imola, c/o Sciume & Associati
- 821. Fondazione Cassa Risparmio della Spezia
- 822. Fondazione Enasarco
- 823. Fondiaria
- 824. Fondo Latinoamericano De Reservas
- 825. Fondo Pensione Per Il Personale Della Banca Di Roma
- 826. Ford Motor Company
- 827. Ford Motor Credit
- 828. Forest Hills Trading Ltd. c/o Curacao Int. Trust
- 829. Fortis Group
- 830. Fortress Investment Group LLC
- 831. FPB Bank, Inc.
- 832. FPCM Inflation-Linked Opportunities Fund Limited
- 833. FPL Group Capital Inc.
- 834. FR Acquisitions Corporation (Europe) Limited
- 835. Francisco Perez
- 836. Franklin American Mortgage Company
- 837. Franklin Lincoln National Corporation

- 838. Fred Hutchinson Cancer Research Center
- 839. Fred Telling
- 840. Frederic Verhoeven, Trustee for Lehman Brothers Treasury Co. B.V.
- 841. Freenet
- 842. Freescale Semiconductor, Inc.
- 843. Fresenius Medical Holdings Inc.
- 844. Frictionless Commerce, Inc.
- 845. Friedman, Billings, Ramsey & Group, Inc.
- 846. Frontier Drilling
- 847. Frost & Sullivan
- 848. Fubon Insurance Co.
- 849. Fubon Securities Co.
- 850. Fulton Bank
- 851. Fusion Funding Limited
- 852. Fusion Funding Luxembourg, S.A.R.L.
- 853. FX Alliance LLC
- 854. FXCM Holdings, LLC
- 855. Gables Marquis
- 856. Gala
- 857. Gala Group Finance Limited
- 858. Gala Mezz
- 859. Galileo Fund Limited
- 860. Galleon Buccaneer's Offshore LTD
- 861. Galliard Capital Management
- 862. Gaming Invest Sarl
- 863. Gartner UK Limited
- 864. Gartner, Inc.
- 865. Gaselys
- 866. Gaston Christian School, Inc.
- 867. Gate Gourmet
- 868. G-BNWE Aircraft Pty Ltd
- 869. G-BNWF Aircraft Pty Ltd
- 870. G-BNWG Aircraft Pty Ltd
- 871. G-BNWI Aircraft Pty Ltd
- 872. G-BNWK Aircraft Pty Ltd
- 873. G-BNWK Aircraft Pty Ltd.
- 874. G-BNWL Aircraft Pty Ltd
- 875. G-BNWS Aircraft Pty Ltd
- 876. G-BNWT Aircraft Pty Ltd
- 877. GE Capital Information Technology
- 878. GE Capital Information Technology Solutions, Inc. DB/A Ikon Financial Services
- 879. GE Corporate Financial Services, Inc.
- 880. Gemstone CDO VI Corp
- 881. Gemstone CDO VI Ltd
- 882. GenenTech, Inc.
- 883. General Electric Capital Corp

- 884. General Helicopters International LLC
- 885. General Mills, Inc.
- 886. General Nutrition Centers, Inc.
- 887. Genovese Joblove & Battista, P.A.
- 888. Gensler Architecture, Design And Planning, P.C.
- 889. Gentiva Health Services, Inc.
- 890. Genworth Financial, Inc.
- 891. Genworth Life Insurance Company (f/k/a General Electric Capital
- 892. Assurance Corporation)
- 893. Georg Degelmann
- 894. George E. Di Russo
- 895. Georgetown University
- 896. Georgia Gulf
- 897. Georgia Pacific Corporation
- 898. Georgia-Pacific Expansion S.A.S
- 899. German Association of Savings Banks
- 900. Gesconsult S.A. SG LLC
- 901. GFA I LLC
- 902. GFI Securities, Ltd.
- 903. GHB Karnten AG
- 904. Gilmartin, Poster & Shafto LLP
- 905. Ginn Clubs
- 906. Giorgio Marinelli
- 907. Givaudan S.A.
- 908. GL Trade
- 909. Glencore Commodities Ltd.
- 910. GLG Partners LP
- 911. Global Cash Access, Inc.
- 912. Global Credit Hedge Fund
- 913. Global Opportunity Master Fund, Ltd.
- 914. Global Thematic
- 915. Globe Pub Management Limited
- 916. GM Canada Foreign Trust
- 917. GMAC LLC
- 918. GMAC Mortgage, LLC
- 919. GMAC Residential Capital
- 920. GMAC-IM
- 921. GMAM Investment Funds Trust
- 922. GMBH
- 923. Godiva Chocolatier, Inc.
- 924. GoldenTree Master Fund II, Ltd.
- 925. GoldenTree Master Fund, Ltd.
- 926. Goldman Sachs & Co.
- 927. Goldman Sachs (Asia) Finance
- 928. Goldman Sachs (Japan) Ltd.
- 929. Goldman Sachs Asset Management International,

- 930. Goldman Sachs Asset Management, L.P.
- 931. Goldman Sachs Bank USA
- 932. Goldman Sachs Credit Partners
- 933. Goldman Sachs International
- 934. Goldman Sachs International Bank, Seoul Branch
- 935. Goldman Sachs Japan Co. Ltd.
- 936. Goldman Sachs Lending Partners LLC
- 937. Good Steward Trading SPC
- 938. Gosford City Council
- 939. Government of Guam Retirement Fund
- 940. Government of Singapore
- 941. Grace Wang
- 942. Graham Packaging Company, L.P.
- 943. Graphic Packaging International Corp
- 944. Grassi Marco
- 945. Great Lakes Dredge & Dock Corporation
- 946. Greektown Holdings LLC
- 947. Green Tree Servicing Inc.
- 948. Green Tree Servicing LLC
- 949. Green Valley Ranch Gaming LLC A-7
- 950. Greenbriar Minerals, LLC
- 951. Greenpoint Mortgage Funding Trust Series
- 952. Greenwich Insurance Company
- 953. Greg Georgas & Mark Grock
- 954. Greywolf Capital Management L.P.
- 955. Groupama Asset Management
- 956. Grupo Iusacell
- 957. GS European Performance Fund Limited
- 958. GS Investment Strategies, LLC
- 959. GSEF Al Nawras (Cayman) Limited
- 960. GSW Grundbesitz GmbH & Co. KG
- 961. GTAM Fund I, Ltd.
- 962. Gulf Stream Asset Management
- 963. H3C Holdings Ltd
- 964. Hain Capital Group, LLC
- 965. Hakone Fund II
- 966. Halbis Distressed Opportunity Master Fund Ltd.
- 967. Hale Avenue Borrower LLC
- 968. Halliburton Company
- 969. Hanger Orthopedic Group, Inc.
- 970. Hank's Living Trust
- 971. Hanover Moving & Storage Co. Inc
- 972. Harbert
- 973. Harbinger Capital Partners
- 974. Harbinger Capital Partners Special Situations Fund LP
- 975. Harbison Station Apts L.P.

- 976. HarbourView CDO III, Limited
- 977. Harpen Immobilien GmbH & Co. KG
- 978. Harrah's Operating Co. Inc.
- 979. Harris County
- 980. Harris Nesbit Corp.
- 981. Hartfield Fund Limited
- 982. Hawaiian Telcom Communications, Inc.
- 983. Hawaiian Telcom Holdco, Inc.
- 984. Hawaiian Telcom IP Service Delivery Investment, LLC
- 985. Hawaiian Telcom IP Service Delivery Research, LLC
- 986. Hawaiian Telcom IP Video Investment, LLC
- 987. Hawaiian Telcom IP Video Research, LLC
- 988. Hawaiian Telcom Services Company, Inc.
- 989. Hawaiian Telcom, Inc.
- 990. Hawker Beechcraft
- 991. HBK Investments LP
- 992. HCA Inc.
- 993. HD Supply
- 994. Health Care Services Corp D/B/A Blue Cross and Blue Shield of Illinois
- 995. Heating Finance PLC
- 996. Hebron Academy Incorporated
- 997. Hegemon Fund I, LLC
- 998. Heike Goetz
- 999. Hellman & Friedman
- 1000. Henegan Construction Co., Inc.
- 1001. Henry Schein, Inc.
- 1002. Herbst Gaming, Inc.
- 1003. Heritage Fields
- 1004. Hexion
- 1005. Highbridge LD Acquisition LLC
- 1006. Highbridge Principal Strategies - Mezzanine Partners
- 1007. Highland Capital Management, L.P.
- 1008. Highmount Exploration & Production LLC
- 1009. Hilite German GMBH & Co. KG
- 1010. Hilliard Farber & Co. Inc.
- 1011. Hillside Apex Fund Limited
- 1012. HMH Publishers LLC
- 1013. HMH Publishing Mezzanine Holdings Inc.
- 1014. Hodgson Russ LLP
- 1015. Hogan & Hartson LLP
- 1016. Holger Jackisch
- 1017. Holland & Knight LLP
- 1018. Home Loan Mortgage Corporation
- 1019. Hope Greenfield
- 1020. Horizon II International Limited
- 1021. Horizon Merger Corporation

- 1022. Houghton Mifflin Harcourt Publishers Inc.
- 1023. Howard W. Tomlinson
- 1024. HSBC Bank PLC
- 1025. HSBC Finance Corporation
- 1026. HSBC Realty Credit
- 1027. HSH Nordbank AG, Luxembourg Branch
- 1028. Hua An International Balanced Fund
- 1029. Hudson CLO 3 B.V.
- 1030. Hughes Hubbard
- 1031. Huish Detergents Inc. (Huish)
- 1032. Humberto G. Merchland Lopez
- 1033. Humerick Environmental Constructions, Inc.
- 1034. Huntsman International LLC
- 1035. HVB Capital Markets, Inc.
- 1036. HWA 555 Owners, LLC
- 1037. Hybrid Capital K.K.
- 1038. Hypo Alpe-Adria Bank International AG
- 1039. Hypo Investment Bank Ag
- 1040. Iasis Healthcare LLC
- 1041. Ibertravel Vacations (MEZZ)
- 1042. Ibertravel Vacations Holding LS
- 1043. IBM
- 1044. ICAP North America Inc.
- 1045. Iconix Brand Group
- 1046. Icopal
- 1047. Idearc Inc.
- 1048. IGI Resources
- 1049. Ignis Asset Management
- 1050. III Credit Bias Hub Fund Ltd.
- 1051. III Enhanced Credit Bias Hub Fund Ltd.
- 1052. III Finance Ltd.
- 1053. III Global Ltd.
- 1054. III Relative Value Credit Strategies Hub Fund Ltd.
- 1055. III Relative Value/Macro Hub Fund Ltd.
- 1056. III Select Credit Hub Fund Ltd.
- 1057. Illinois National Insurance
- 1058. Illinois Power Company
- 1059. Illuminating
- 1060. IM US Hold Inverness Medical
- 1061. IMO Carwash
- 1062. Imperial Tobacco Entertainment Finance Limited
- 1063. Incapital LLC
- 1064. Independence Holding Co.
- 1065. Indian Pacific Ltd.
- 1066. INEOS Group Limited
- 1067. Inergy, L.P.

- 1068. INF SRVS
- 1069. Infineon Technologies AG
- 1070. Infonxx Inc.
- 1071. Informal Group Of Taiwan Financial Institutions
- 1072. Infospace Inc.
- 1073. ING bank, FSB
- 1074. ING Financial Markets LLC
- 1075. ING Group
- 1076. ING Life Insurance and Annuity Company
- 1077. ING Real Estate Finance
- 1078. Innovia Films (Holding 3) Limited
- 1079. Institutional Benchmarck Series (Augustus Conv Arb.)
- 1080. Institutional Benchmarck Series (Centaur Seg. Acct)
- 1081. Institutional Benchmarck Series (Taks Seg Acct)
- 1082. Institutional Benchmarck Series [Augustus Global]
- 1083. Institutional Benchmarks
- 1084. Instituto de Credito Oficial
- 1085. Intechra LLC
- 1086. Intelsat (Bermuda), Ltd.
- 1087. Intelsat Corporation (FKA Panamsat)
- 1088. Intelsat Jackson (FKA Bermuda) A-8
- 1089. Intelsat Subsidiary Holding Company
- 1090. Interactive Data Corp.
- 1091. Inter-American Development Bank
- 1092. Intercall Inc.
- 1093. Interface Cable Assemblies and Services Corp.
- 1094. Intergen N.V.
- 1095. Interline Brands, Inc.
- 1096. Inter-Local Pension Fund Graphic Communications Conference of the International
- 1097. Brotherhood of Teamsters
- 1098. Internal Revenue Service
- 1099. International Bank for Reconstruction and Development
- 1100. International Business Machines Corporation
- 1101. International Lease Finance Corporation
- 1102. International Swaps and Derivatives Association, Inc.
- 1103. International Transmission Company
- 1104. Internationale Kapitalanlagegesellschaft mbH
- 1105. Intersil Corporation
- 1106. Intersil Europe SaRL, Inc.
- 1107. Intersil Holding GmbH
- 1108. Intersil Investment Company
- 1109. Interstate Brands Corporation
- 1110. Interstate Fibernet, Inc.
- 1111. Interstate Power and Light Company
- 1112. Intesa
- 1113. Intesa Sanpaolo S.p.A.

- 1114. IntraLinks Inc.
- 1115. Inverness Medical Innovations Inc.
- 1116. Inversiones Esser 2007 S.L.
- 1117. INVESCO CLO
- 1118. INVESCO Real Estate
- 1119. Investcorp, Et. Al.
- 1120. Investec Capital Accumulator Trust Limited
- 1121. Investec Funds Series IV - Capital Accumulator Fund
- 1122. Investkredit AG
- 1123. Investment Corporation PTE, LTD.
- 1124. Iowa Telecommunications Services, Inc.
- 1125. Iridium Satellite LLC
- 1126. Iris Software, Inc.
- 1127. Iron Mountain Incorporated
- 1128. Iron Mountain Information Management
- 1129. Ironbridge Homes, LLC
- 1130. Ironbridge Mountain Cottages, LLC
- 1131. Ironbridge Property Owners Association
- 1132. Ironbridge Aspen Collection, LLC
- 1133. Island Medical Group
- 1134. Islavista Spain S.A.
- 1135. ISS Holding
- 1136. iStar Financial Inc.
- 1137. Italease Finance S.p.A.
- 1138. ITC Holdings Corporation
- 1139. ITC Midwest LLC
- 1140. ITC Transco
- 1141. Iusacell
- 1142. J P Morgan Chase Bank, N.A.
- 1143. J. Aron & Company
- 1144. Jacquelyn Soffer
- 1145. James J. Sullivan
- 1146. James W. Giddens
- 1147. Jamie Desmond
- 1148. Janet Crawshaw
- 1149. Jarden Corporation
- 1150. Jarett Wait
- 1151. Jason C. Davis
- 1152. Jason Siner
- 1153. Jason Wallace
- 1154. Jeanes Hospital
- 1155. Jeffrey Soffer
- 1156. JFB Firth Rixson, Inc.
- 1157. JFK International Air Terminal LLC
- 1158. Jin Liu
- 1159. Jin Liu

- 1160. JMG Capital Partners, LP
- 1161. JMG Triton Offshore Fund Limited
- 1162. Jo Anne Buzzo
- 1163. John J. Genovese
- 1164. Johnson County Arlington ISD
- 1165. Johnson, Killen & Seiler
- 1166. Jordan International Bank PLC
- 1167. Josef Hoette
- 1168. Joseph Cordaro, Assistant U.S. Attorney, SDNY
- 1169. Journal Register
- 1170. JSC Rosgosstrakh
- 1171. Juice Energy, Inc.
- 1172. Julie Verstraete
- 1173. Jung Development Co., Ltd.
- 1174. Jung Developments (Infinity 2) Inc.
- 1175. Jung Developments Inc.
- 1176. Jurgen Lindermann
- 1177. Jyske Bank A/S
- 1178. K2 Diversified Portable Alpha Fund II, LTD
- 1179. Ka Kin Wong
- 1180. Kabel Deutschland
- 1181. Kahrl Roberts & Wutcher LLP
- 1182. Kalaimoku-Kuhio Development Corp.
- 1183. Kantatsu Co. Ltd.
- 1184. Kapalua Bay, LLC
- 1185. Karim Kano
- 1186. Katten Muchin Rosenman LLP
- 1187. Kaupthing Bank
- 1188. KBC Bank KBC Financial Products UK Limited
- 1189. KBC Financial Products USA, Inc.
- 1190. KBC Investments Cayman Islands V Limited
- 1191. KBC Investments Limited
- 1192. KBR Holdings, LLC
- 1193. KDP Investment Advisors, Inc.
- 1194. Keane Inc.
- 1195. Kelson Finance LLC
- 1196. Kelson Holding LLC
- 1197. Kensington International Limited
- 1198. Kerasotes Theatres Inc.
- 1199. Key Energy Services, Inc.
- 1200. KeyBank National Association
- 1201. Keystone Inc.
- 1202. KfW (a/k/a Kreditanstalt fuer Wiederaufbau)
- 1203. KFW Bankengruppe
- 1204. KGT Inc.
- 1205. Kimberly-Clark Corporation

- 1206. Kinder Morgan Energy Partners L.P.
- 1207. King Street Capital , L.P.
- 1208. King Street Capital Master Fund, Ltd.
- 1209. Kirch Holding GMBH & Co. KG
- 1210. KKR Private Equity Investors L.P.
- 1211. Klavins & Slaidins A-9
- 1212. Kle Euribor Prime
- 1213. Kleopatra Lux 2 Mezz
- 1214. Kleopatra Lux 2 S.A.R.L
- 1215. Kleopatra Senior
- 1216. Knight Capital Group
- 1217. Knight Debtco Ltd.
- 1218. Knighthead Master Fund, L.P.
- 1219. Kontrabecki Group Limited Partnership
- 1220. Korea Development Bank
- 1221. Korea Investment & Securities Co., LTD
- 1222. KPMG
- 1223. Kraft Foods Inc.
- 1224. Kraus Partner Investment Solutions AG
- 1225. Kristine Smith
- 1226. Kroger Co. (The)
- 1227. Kubber Investments
- 1228. Laboratory Corporation of America Holdings
- 1229. LAHDE Capital Management
- 1230. Lai Mei Chan
- 1231. Lai-han Cheung
- 1232. Lake Las Vegas Resort (Laslas)
- 1233. Lan Dale Asset Purchasing
- 1234. Landale Liquidity Facility
- 1235. Landamerica Financial Group, Inc.
- 1236. Landsource
- 1237. Landwirtschaftliche Rentenbank
- 1238. Lanxess AG
- 1239. Laplace Fund Equities Limited (from)
- 1240. Las Vegas Resort
- 1241. Las Vegas Sands, LLC
- 1242. LaSalle Bank National Association
- 1243. LaSalle Global Trust Services
- 1244. Laurel Cove Development, LLC
- 1245. Lavena Holding GMBH 3
- 1246. Lavena Holding GMBH 4
- 1247. Lavena Mezz
- 1248. Lavena Senior
- 1249. Lawrence & Carolyn Fogarazzo
- 1250. LB 2080 Kalakaua Owners LLC
- 1251. LB Co-Investment Partners Cayman AIV I LP

- 1252. LB Merchant Banking Partners III Cayman AIV LP
- 1253. LB Offshore GP Holdings (PE) Ltd.
- 1254. LB Offshore Investment Partners II LP
- 1255. LB Secondary OPP Offshore Fund II LP
- 1256. LB Secondary OPP Offshore Fund LP
- 1257. LB VC Partners LP (VC Fund II)
- 1258. LBAYK
- 1259. LBBW Asset Management Investmentgesellschaft MBH
- 1260. LBREP /L-Suncal Master I LLC
- 1261. LBREP Lakeside SC Master I, LLC
- 1262. LBT Loan Funding
- 1263. LBT Varlik Yonetim Anonim Sirketi
- 1264. LeaseDimensions
- 1265. Legal & General Group Plc
- 1266. Legendre Holdings 17 SA
- 1267. Lehman Brothers Alpha Funds PLC for Lehman Brothers US High Yield Funds
- 1268. Lehman Brothers Bankhaus AG
- 1269. Lehman Brothers Bankhaus Aktiengesellschaft
- 1270. Lehman Brothers European Mezzanine LB S.A.R.L
- 1271. Lehman Brothers First Trust Income Opportunity Fund Inc.
- 1272. Lehman Brothers High Yield Bond Fund Lehman Brothers Income Funds for
- 1273. Lehman Brothers High Income Bond Funds
- 1274. Lehman Brothers Income Funds
- 1275. Lehman Brothers Income Funds for Lehman Brothers Strategic Income Fund
- 1276. Lehman Brothers Merchant Banking Partners IV LP
- 1277. Lehman Brothers Private Equity Funds
- 1278. Lehman Mortgage Trust
- 1279. Lehman XS Trust
- 1280. Leticia Chau
- 1281. Level 3 Communications, LLC
- 1282. Level 3 Financing, Inc.
- 1283. Leveraged Loans Europe & Term Loans Europe
- 1284. Levine Leichtman Capital Partners Deep Value Fund, L.P.
- 1285. Lewtan Technologies, Inc.
- 1286. LFIGXG LLC
- 1287. LH 1440 LLC
- 1288. Libby Wong
- 1289. Liberator Bidco Limited
- 1290. Liberator Jr Mezz
- 1291. Liberator Mezz
- 1292. Liberator Senior Facilities Dtd
- 1293. Liberty Global Inc.
- 1294. Liberty Mutual Group Inc.
- 1295. LibertyView Arbitrage Fund, L.P.
- 1296. LibertyView Capital Management, LLC
- 1297. LibertyView Credit Opportunities Fund

- 1298. LibertyView Credit Select Fund, L.P.
- 1299. LibertyView Focus Fund, L.P.
- 1300. LibertyView Funds, L.P.
- 1301. Libra CDO LLC Libra CDO Ltd
- 1302. Lim Finance II, Inc.
- 1303. Limited Lincoln National Corporation
- 1304. Lincoln Variable Insurance
- 1305. Linda Demizio
- 1306. Linden Advisors LP
- 1307. Liquidity Solutions, Inc.
- 1308. Liquidpoint
- 1309. Litton Loan Servicing, L.P.
- 1310. LKQ Corporation
- 1311. LLC New York State Office of Unclaimed Funds
- 1312. LLCA-2
- 1313. Lloyds Bank
- 1314. Lloyds TSB Bank plc
- 1315. LM ISIS Opportunities Master Fund Ltd.
- 1316. Local Insight Media
- 1317. Local Insight Regatta Holdings, Inc.
- 1318. Local Media Finance LLC
- 1319. Longacre Master Fund II, L.P.
- 1320. Longacre Master Fund Ltd
- 1321. Longacre Opportunity Fund, L.P.
- 1322. Loop Capital markets, LLC
- 1323. Loretta Wan Ling Huo
- 1324. Los Angeles City Employees' Retirement System
- 1325. Louise Nervo
- 1326. Lovells LLP
- 1327. Luboja & Thau, LLP
- 1328. Ludwig Merckle
- 1329. Lufthansa AG
- 1330. Lukoil Finance Limited
- 1331. Lusardi Construction Company
- 1332. Luxembourg 3 S.a.R.L.
- 1333. LW Securities, Ltd.
- 1334. Lyon Capital Ventures
- 1335. Lyondell
- 1336. LyondellBasell Industries
- 1337. M&B Maher
- 1338. M&G Investment Management Limited
- 1339. M&G Investment Management Limited (as Investment Advisor to Stitching Shell
- 1340. Pensioenfonds, M&G Secured Debt Fund Limited, M&G Dynamic European Loan Fund
- 1341. Limited, and The Prudential Assurance Company Limited)
- 1342. M. Arthur Gensler Jr and Assoc, Inc.
- 1343. M. Brian Maher and Basil Maher

- 1344. M.B.H. Emprunteur
- 1345. M.R. Beal & Company
- 1346. Mack-Cali Realty LP
- 1347. Mackinaw Power Holdings, LLC
- 1348. Macquarie A-10
- 1349. Madeline Dimodica
- 1350. Magnus Scaddan
- 1351. Main Street Natural Gas, Inc.
- 1352. Majestic Fund Limited
- 1353. Malaysian Airline System
- 1354. Man Group Finance Inc.
- 1355. Mansfield ISD
- 1356. Manufacturers and Traders Trust Company
- 1357. Manzoni/Prêt D'Acquisition VLM
- 1358. Mapco Express, Inc.
- 1359. Maples and Calder
- 1360. Maples Finance Limited
- 1361. Marathon Oil Company
- 1362. Marble Care
- 1363. Marfin Popular Bank Public Company
- 1364. Margolis Edelstein
- 1365. Maria DeSouza
- 1366. Marie Hunter
- 1367. Marina Bay-2nd Deal
- 1368. Marina District Finance Company, Inc.
- 1369. Mark Glasser
- 1370. Mark IV
- 1371. Mark L. Zusy
- 1372. Mark Mazzatta
- 1373. Mark T. Millkey
- 1374. Market Place Apts
- 1375. Marriott International Inc.
- 1376. Marsha Kosseff
- 1377. Marshall & Ilsley Trust Company, N.A.
- 1378. Marshall Funds, Inc.
- 1379. Martha Chilton Mueller
- 1380. Massachusetts Mutual Life Insurance
- 1381. Massachusetts Water Resources Authority
- 1382. Massdevelopment/Saltonstall Building Redevelopment Corporation
- 1383. Materis SAS
- 1384. Matthew Hudson
- 1385. Maureen Mason
- 1386. Maximilian Coreth
- 1387. MC Communications, LLC
- 1388. McJunkin Corporation
- 1389. McJunkin Red Man Holdings Corporation

- 1390. McLennan County
- 1391. Medassets
- 1392. Medco Health Solutions Inc.
- 1393. Mediolanum Vita S.p.A.
- 1394. Members of Certified Class in Austin, ET AL V. Chisick, ET AL., Case SA CV 01-0971
- 1395. DOC
- 1396. MEP II S.A.R.L.
- 1397. Meridian Company of New York
- 1398. Merit Floors Inc.
- 1399. Merlin Entertainments Group
- 1400. Merlin Italian SNR
- 1401. Merlin Row SNR
- 1402. Merrill Lynch & Co.
- 1403. Merrill Lynch Credit Products
- 1404. Merrill Lynch International
- 1405. Merrill Lynch Japan Securities Co. Ltd.
- 1406. Metavante Corporation
- 1407. Metropolitan Transit Authority
- 1408. Metropolitan West Asset Management, LLC
- 1409. Metropolitan West Total Return Bond Fund
- 1410. MF Global Finance / MF Global Finance Europe Limited
- 1411. MF Global Ltd. / Man Financial
- 1412. MHB-Bank AG
- 1413. Michael C. Frege
- 1414. Michael John Andrew Jarvis
- 1415. Michael Karfunkel
- 1416. Michael Stores
- 1417. Michael Vana
- 1418. Michele McHugh-Mazzatta
- 1419. Michigan Department of Treasury
- 1420. Michigan Electric Transmission Co.
- 1421. Michigan State Housing Development Authority
- 1422. MicroHedge LLC
- 1423. Microsoft Corporation
- 1424. Microsoft Licensing
- 1425. Midamerican Energy Company
- 1426. Midcontinent Express Pipeline LLC
- 1427. MidCountry Bank
- 1428. Midwest Realty Advisors LLC
- 1429. Midwest Independent System
- 1430. Milano
- 1431. Milano Assicurazioni S.p.A.
- 1432. Millenium Management, LLC
- 1433. Millenium USA, L.P.
- 1434. Millennium Automotive Group
- 1435. Millennium International, Ltd.

- 1436. Minardi Capital Corp
- 1437. Minera Del Norte S.A.
- 1438. Minnesota Masonic Home Care Center
- 1439. Minnesota State Board of Investment
- 1440. Mintz Levin Cohn Ferris Glovsky and Popeo, P.C.
- 1441. Mirant Corporation
- 1442. Mirant North America, LLC
- 1443. Missouri Department Of Revenue, Bankruptcy Unit
- 1444. Misys IQ LLC
- 1445. Misys PLC
- 1446. Mitsubishi UFJ, Ltd.
- 1447. Mitsui-MOL
- 1448. Mizuho Corporate Bank
- 1449. Mizuho Corporate Bank LTD
- 1450. Mizuho Financial Group
- 1451. Mizuho Investors Securities Co., Ltd.
- 1452. Mizuho Trust & Banking (Luxembourg S.A.)
- 1453. MKP Capital Management, LLC
- 1454. MKP Vela CBO, LLC
- 1455. MKP Vela CDO Ltd
- 1456. Moana Properties
- 1457. Moderna Finance
- 1458. Mok, Ping Yu Francis
- 1459. Monique Miller Fong
- 1460. Monument Realty LLC
- 1461. Moody's Corp.
- 1462. Moody's Investors Service
- 1463. Morgan Stanley & Co. Incorporated
- 1464. Morgan Stanley & Co. International plc
- 1465. Morgan Stanley Senior Funding, Inc.
- 1466. Motors Insurance Corp MP Bank HF
- 1467. Mount Kellett Master Fund II, L.P.
- 1468. Movie Gallery, Inc.
- 1469. MSN
- 1470. MSS Distressed & Opportunities 2
- 1471. MSTD, Inc.
- 1472. Mueller Water Products Inc.
- 1473. Multi Asset Platform Master Fund SPC
- 1474. Municipal Electric Authority of Georgia
- 1475. Muriel Siebert & Co., Inc.
- 1476. Myung Soo Jung
- 1477. N.V. Luchthaven Schipol
- 1478. Na'alehu Ventures
- 1479. nabCapital Securities LLC
- 1480. Nakilat Inc.
- 1481. Namrun Finance S.A.

- 1482. Nasdaq OMX
- 1483. Nathan W. Bear A-11
- 1484. National Agricultural Cooperative Federation
- 1485. National Australia Bank Limited
- 1486. National Bank of Canada
- 1487. National Bank of Fujairah psc
- 1488. National Cinemedia, Inc.
- 1489. National Power Corporation
- 1490. National Rural Utilities Cooperative Finance Corporation
- 1491. Nationwide Fund Advisors
- 1492. Natixis Bleichroeder Inc.
- 1493. Natixis Entities
- 1494. Natl Australia Bank Limited
- 1495. Natsis
- 1496. NCAT-New Center Asset Trust
- 1497. Nebraska Investment Finance Authority
- 1498. Nebraska Investment Finance Authority
- 1499. Neff Corp.
- 1500. Neggio Holding 3 GMBH
- 1501. Nelnet, Inc.
- 1502. Netapp, Inc.
- 1503. Neuberger Berman Advisers Management Trust for Lehman Brothers High Income Bond
- 1504. Fund
- 1505. Neuberger Berman Income Opportunity Fund Inc.
- 1506. Neuberger Berman LLC
- 1507. Nevada Power Company
- 1508. New Center Asset Trust
- 1509. New Edge
- 1510. New England Power Company
- 1511. New Generation Funding Trust 15, 16, 37, 38, 39 and 83
- 1512. New Holdco BV
- 1513. New Jersey Housing and Mortgage Finance Agency
- 1514. New South Federal Savings Bank
- 1515. New York Institute of Finance, Inc.
- 1516. New York Life Insurance Co
- 1517. New York Life Investment Management
- 1518. New York State Common Retirement Fund
- 1519. Newedge USA, LLC
- 1520. Newell Rubbermaid Inc.
- 1521. Newpage Corporation
- 1522. Newport Global Advisors LP
- 1523. Newport Global Credit Fund (Master) L.P.
- 1524. Newport Global Opportunities Fund LP
- 1525. Nextera Energy Power Marketing, LLP (f/k/a/ FPL Energy Power Marketing, Inc.
- 1526. NFI Luxco SCA
- 1527. NIBC Bank NV

- 1528. Niederosterreich-Mitte
- 1529. Nippon Life Insurance Company
- 1530. Nokia Corporation
- 1531. Nomura Capital Markets plc
- 1532. Nomura Holding America Inc.
- 1533. Nomura Holdings Inc.
- 1534. Nomura International PLC and its affiliates
- 1535. Norma Delepine
- 1536. Normandy Hill Capital, LP NorthEast
- 1537. Nortek Holdings, Inc.
- 1538. Northern Ireland Governmental Officers Superannuation Committee
- 1539. Northern State Power Company
- 1540. Northgate Minerals Corporation
- 1541. Northrup Grumman
- 1542. NorthStar Real Estate Securities Opportunity Master Fund L.P.
- 1543. Northwest Airlines, Inc.
- 1544. Norton Gold Fields Limited
- 1545. Novara
- 1546. Novartis Finance Corporation
- 1547. NPD Group Inc.
- 1548. NPL
- 1549. NRG Energy, Inc.
- 1550. NSG Holdings LLC
- 1551. nTAG Interactive Corporation
- 1552. NTL Cable Plc
- 1553. NTL Communications Ltd
- 1554. Nuance Communications, Inc.
- 1555. NuStar Logistics, L.P.
- 1556. NY State Department Of Taxation and Finance
- 1557. Nybron Refi
- 1558. Nycomed Germany Holding GMBH
- 1559. Nycomed Holding A/S
- 1560. NYFIX, Inc.
- 1561. NYSE Euronext Inc.
- 1562. O'Reilly Automotive, Inc.
- 1563. Oaktree Capital Management, L.P.
- 1564. Oaktree High Yield Plus Fund, L.P.
- 1565. Oaktree Huntington Investment Fund, L.P.
- 1566. Oaktree Opportunities Fund VIII Delaware, L.P.
- 1567. Occidental Energy Marketing, Inc.
- 1568. Occidental Power Services, Inc.
- 1569. Oceania Cruises, Inc.
- 1570. Oceania Vessel Finance, Ltd.
- 1571. Och-Ziff
- 1572. OCM Mezzanine Fund II Holdings, L.P.
- 1573. OCM Opportunities Fund VII Delaware, L.P.

- 1574. OCM Opportunities Fund VIIb Delaware, L.P.
- 1575. Office of the U.S. Trustee
- 1576. Office Of The United States Attorney
- 1577. Office of Thrift Supervision
- 1578. Office of Thrift Supervision, Northeast Region
- 1579. Official Committee of Unsecured Creditors
- 1580. OGE Energy Corp.
- 1581. OI Canada Corporation
- 1582. Oklahoma Gas And Electric Company
- 1583. Oklahoma Municipal Power Authority
- 1584. Omnicare, Inc.
- 1585. OMX Timber Finance Investments
- 1586. Oncor
- 1587. OneBeacon US Holdings
- 1588. ONEOK Energy Services Company, L.P.
- 1589. Onex Debt Opportunity Fund, Ltd.
- 1590. Opal Leasing Limited
- 1591. Open Solutions Inc.
- 1592. Openwave Systems Inc.
- 1593. Operating Engineers Local 3 Trust Fund
- 1594. Oppenheimer Funds Inc.
- 1595. Optim Energy Marketing and Trading LLC (f/k/a EnergyCo Marketing and Trading,
- 1596. LLC)
- 1597. Optim Energy, LLC (f/k/a Energy Co., LLC)
- 1598. Oracle Corporation
- 1599. Oracle Credit Corporation
- 1600. Orangina
- 1601. Orbitz Worldwide
- 1602. Orion Cable
- 1603. Orrick, Herrington & Sutcliffe LLP
- 1604. Osterreichische
- 1605. Oversea-Chinese Banking Corp. Ltd.
- 1606. Overstock.com
- 1607. Owens & Minor, Inc.
- 1608. Owens Illinois Inc.
- 1609. Oz Management LP
- 1610. Pablo Serratos Lujan
- 1611. Pacific Coast Cap. Partners, LLC
- 1612. Pacific Gas & Electric Company
- 1613. Pacific International Finance Limited
- 1614. Pacific International Limited
- 1615. Pacific Investment Management LLC
- 1616. Pacific Summit Energy LLC
- 1617. PacifiCorp
- 1618. Pages Jaunes Groupe
- 1619. Palmyra Capital Fund, L.P.

- 1620. Palmyra Capital Institutional Fund, L.P.
- 1621. Palmyra Capital Offshore Fund, L.P.
- 1622. Panagiota Manatakis
- 1623. PanAmSat Corporation
- 1624. Pangea Ltd A-12
- 1625. Panton Fund
- 1626. Panton Master Fund, LP
- 1627. Park Place Apartments L.P.
- 1628. Parker Drilling Company
- 1629. Parmalat Participacoes Do Brasil Ltda
- 1630. Parmalat Participacoes Promissory Note
- 1631. Parsec Corp.
- 1632. Parsec Trading Corp.
- 1633. Partnerre Ltd.
- 1634. Partnership Life Assurance Company Ltd.
- 1635. Patricia O'Reilly
- 1636. Patrick J. Coughlin
- 1637. Patrick W. Daniels
- 1638. Paul J. Battista
- 1639. Payreel, Inc.
- 1640. PB Capital Corporation
- 1641. Peabody Energy Corporation
- 1642. Pebble Creek 2007-2, LLC
- 1643. Pebble Creek 2007-2, LTD
- 1644. Pebble Creek LCDO 2006-1
- 1645. Pebble Creek LCDO 2007, LLC
- 1646. Pebble Creek LCDO 2007-3
- 1647. Pecos Investors LLC
- 1648. Penn Convention Center Authority
- 1649. Penn National Gaming
- 1650. Pennsylvania Public School Employees' Retirement System
- 1651. Pension Benefit Guaranty Corporation
- 1652. Pension Plan and Trust
- 1653. Pentwater Capital Management, LP
- 1654. PEP Credit Investor L.P.
- 1655. Pepsi Bottling Group, Inc.
- 1656. Perella Weinberg Partners LP
- 1657. Perry Partners International, Inc.
- 1658. Perry Partners L.P.
- 1659. Perstorp AB
- 1660. Pertus Sechzehnt GmbH
- 1661. Pertus Sechzehnte GBMH
- 1662. Peter J. and Mary Jane Dapuzzo
- 1663. PGA Holdings, Inc.
- 1664. PGRS 1407 BWAY LLC
- 1665. Pharmerica Corporation

- 1666. Philip Morris International Inc
- 1667. Philips Electronics NV
- 1668. Phoenix Life Limited
- 1669. PHS Group PLC
- 1670. PHS Senior
- 1671. Pietro Ferrero
- 1672. PIMCO Real Return Fund
- 1673. PIMCO Real Return Fund (M)
- 1674. Pinnacle Entertainment, Inc.
- 1675. Pinnacle Foods Finance LLC
- 1676. Pinnacle West Capital Corp.
- 1677. Pioneer Europe Mac 70 Ltd
- 1678. Pipeline Data, LLC
- 1679. Piper Jaffray and Co.
- 1680. Pivotal Promontory
- 1681. PJM Interconnection, L.L.C.\
- 1682. Planet Acquisition Holdco 1 Ltd
- 1683. Planet Acquisition Holdco 2 Ltd
- 1684. Plastech Engineered Products, Inc.
- 1685. Plinius Investments B.V.
- 1686. Plumbers and Pipefitters National Pension Fund
- 1687. PNM Resources, Inc.
- 1688. PNMR Services Co.
- 1689. Polaris Software Lab Limited
- 1690. Police and Fire Retirement System of the City of Detroit
- 1691. Popolare
- 1692. Popolare Vita S.p.A.
- 1693. Popular Gestion S.G.I.I.C., S.A.
- 1694. Popular High Grand Fixed Income Fund, Inc.
- 1695. Portfolio CDS Trust 18, 103-105, 162, 187, 191-196, 208-214, and 233-244
- 1696. Portfolio Green German CMBS
- 1697. Portland General Electric Company
- 1698. Power Sector Assets & Liabilities Management Corporation
- 1699. Powerex Corp.
- 1700. PQ Corporation
- 1701. Precis Corporation
- 1702. Precision Partners
- 1703. PRGS 1407 BWAY LLC
- 1704. PricewaterhouseCoopers AG, Zurich
- 1705. Primedia Inc.
- 1706. Primeshares
- 1707. Principal Financial Group, Inc.
- 1708. Private Limited Company
- 1709. Profunds Advisors LLC 424.
- 1710. Programma Dinamico S.p.A.
- 1711. Project Cabellero

- 1712. Project Knight Senior
- 1713. ProSiebenSat.
- 1714. Protection One Alarm Monitoring, Inc.
- 1715. Providence Equity Partners
- 1716. Providence TMT Special Situations Fund L.P.
- 1717. PSEG Power LLC
- 1718. Psychiatric Solutions Inc.
- 1719. PT Bank Negara Indonesia
- 1720. PT Mnc Sky Vision
- 1721. PTG Grande Asset DEB KF
- 1722. PTG Tanco Kingfisher
- 1723. Public Bank Berhad
- 1724. Public Employees' Retirement Association of Colorado
- 1725. Public Service Company of Colorado
- 1726. Public Service Enterprise Group Incorporated
- 1727. Public Service of North Carolina
- 1728. Public Utility District No. 1 of Chelan County, WA
- 1729. Puget Sound Energy Inc.
- 1730. Punjab National Bank (International) Limited
- 1731. Pursuit Capital Partners Master
- 1732. Pursuit Capital Partners Master (Cayman) Ltd.
- 1733. Pursuit Opportunity Fund I Master LTD.
- 1734. Pursuit Partners
- 1735. Putnam Investments, LLC and Affiliates
- 1736. Pyrrhuloxia, LP
- 1737. Qantas Aircraft Leases
- 1738. Qatar Liquefied Gas Company Limited
- 1739. Quadrifoglio Vita S.p.A.
- 1740. Quantitative Enhanced Decisions Master Fund
- 1741. Quinlan Private European Strategic Property Fund
- 1742. QVC, Inc.
- 1743. QVT Financial LP
- 1744. Qwest Services Corporation
- 1745. R3
- 1746. R3 Capital Partners Master, LP
- 1747. Randolph H. Emerson
- 1748. Ras Laffan Liquefied Natural Gas Company Limited (II)
- 1749. RasGas
- 1750. Raymond F. Kravis Center for Performing Arts (The)
- 1751. Raymond James & Associates, Inc.
- 1752. RBC Dain Rauscher Inc.
- 1753. RBS Greenwich Capital
- 1754. Reddy Ice Corporation
- 1755. Regal Cinemas, Inc.
- 1756. Regency Gas Services LP
- 1757. Regent Seven Seas Cruises

- 1758. Region Marche
- 1759. Regions Bank
- 1760. Regulated Utilities
- 1761. Relative European Value S.A.
- 1762. Reliance Globalcom Services, Inc.
- 1763. Reliant Energy Inc. A-13
- 1764. Reliant Energy Power Supply, LLC
- 1765. Reliant Energy Services, Inc.
- 1766. Renal Advantage, Inc.
- 1767. Rent-A-Center, Inc.
- 1768. Rentokil
- 1769. Republic Waste
- 1770. Reserve Management Company Inc.
- 1771. Residential Funding Company LLC
- 1772. Resona Holdings
- 1773. Resrv Partners, Inc.
- 1774. Restructured Asset Certificates with Enhanced Returns, Series 2005-15-C Trust
- 1775. Retirement Housing Foundation
- 1776. Rexnord Corporation
- 1777. Reynolds American
- 1778. RFG Holding (France) SAS
- 1779. RFG Midco A/S
- 1780. RH Donnelley
- 1781. Richard Clair
- 1782. Richard McKinney
- 1783. Rick Fleischman
- 1784. Right Management, Inc.
- 1785. River Capital Advisors Inc.
- 1786. Rizal Commercial Banking Corporation
- 1787. RJ Reynolds Tobacco Holdings, Inc.
- 1788. RMC
- 1789. Robert A. Schoellhorn Trust
- 1790. Robert Franz
- 1791. Robert M. Rothman
- 1792. Robert Teller
- 1793. Rocio Gonzalez De Canales
- 1794. Rock Creek Group LP, as Asset Manager
- 1795. Rockefeller Center Management Corporation
- 1796. Rockefeller Center North Inc.
- 1797. Rockefeller Group Development Corporation
- 1798. Rock-Forty Ninth LLC, Rockefeller Center et al.
- 1799. Rockies Express Pipeline LLC
- 1800. Roger B. Nagioff
- 1801. Roger Leveille
- 1802. Rogge Global Partners PLC (on behalf of its customers)
- 1803. Ronald P. Zemenak

- 1804. Ronald Profili
- 1805. Rony Seikaly
- 1806. Roofing Holding Inc.
- 1807. Ross Financial Company
- 1808. Rothorn Fund Limited (fka Man Mac Rothorn 6A Ltd)
- 1809. Royal & Sun Alliance Insurance Group Plc
- 1810. Royal Bank of America
- 1811. Royal Bank of Canada
- 1812. Royal Bank of Scotland
- 1813. RSA Insurance Group Plc
- 1814. Russell Investment Group, Inc.
- 1815. Rutger Schimmelpenninck
- 1816. RWE
- 1817. RWE AG
- 1818. RWE Supply & Trading GmbH
- 1819. Saad Investments Company Limited
- 1820. SABMiller Plc
- 1821. SABMiller Finance B.V.
- 1822. Sabre Holdings Corporation
- 1823. Sailfish Structured Investment Management (G4), LLC
- 1824. Saint Joseph's University
- 1825. Salem Five Cents Savings Bank
- 1826. Sally-Anne E. Osborne
- 1827. Salt Lake Neighborhood Housing Services, Inc.
- 1828. Salzburg Munchen Bank
- 1829. Samir Tabet
- 1830. Sampo Bank PLC
- 1831. Samuel H. Rudman
- 1832. San Diego-Frazee, LLC
- 1833. Sandridge Energy, Inc.
- 1834. Santander Investment Securities Inc.
- 1835. Sarah Coombs
- 1836. Sarasin Investmentfonds
- 1837. SAS Institute Inc.
- 1838. Satterlee Stephens Burke & Burke LLP
- 1839. Saverio Panerai
- 1840. SBA Comm
- 1841. SBA Senior Finance
- 1842. Schefenacker AG
- 1843. Schieder Moebel Holding GMBH
- 1844. Scotia Capital (USA) Inc.
- 1845. Scott Aitken
- 1846. Sears Holdings Corp.
- 1847. Sears Roebuck Acceptance Corp.
- 1848. Seattle Pacific University
- 1849. SEB Enskilda, Inc.

- 1850. Semcrude LP
- 1851. SemGroup Energy Partners, L.P.
- 1852. Seneca Center
- 1853. Sengent, Inc. -d/b/a ClariFI
- 1854. Sequa Corporation
- 1855. Serena Software, Inc.
- 1856. Serengeti Overseas Ltd.
- 1857. Serengeti Partners LP
- 1858. Serengeti Rapax MM LP
- 1859. Serpering Investments B.V.
- 1860. Service Corp Int'l
- 1861. SG Americas Securities LLC
- 1862. SGS HY Credit Fund I (Exum Ridge CBO 2006-3)
- 1863. SGS International, Inc.
- 1864. Shareholders of Novastar Financial Inc.
- 1865. Shea-Edwards Limited Partnership
- 1866. Shell Energy North America (US) L.P.
- 1867. Shell Trading (US) Company
- 1868. Sheridan Holdings, Inc.
- 1869. Sherrill-Lubinski Corporation
- 1870. Shiga Bank, Ltd. (The)
- 1871. Shin Kong Life Insurance Company Ltd
- 1872. Shinkin Central Bank
- 1873. Shinsei Bank Limited
- 1874. Short Credit Master Fund, LP
- 1875. SHPS, Inc.
- 1876. Sidley Austin LLP
- 1877. Siebert Capital Markets
- 1878. Siemens AG
- 1879. Sierra Pacific Power Company
- 1880. Silicon Graphics Inc.
- 1881. Silver Point Capital, LP
- 1882. Silver Sprints Apts
- 1883. Simeon Moreno
- 1884. Sinclair Television Group, Inc.
- 1885. Sing Heung
- 1886. Singapore Airlines
- 1887. Sisal Mezz
- 1888. Sisal S.p.A
- 1889. Sistema Universitario Ana G. Mendez
- 1890. Siu Lui Ching
- 1891. Six Flags Theme Parks Inc. A-14
- 1892. Sixth Gear
- 1893. Sky Power Corporation
- 1894. SLG 220 News Owner LLC
- 1895. Slim Baccar

- 1896. SLM Corporation
- 1897. SMBC Capital Markets
- 1898. Smolansky Fund Limited
- 1899. Societe Generale
- 1900. Soffer Turnberry/South Strip, LLC
- 1901. Sola Ltd.
- 1902. Solent Credit Opportunities Master Fund
- 1903. Solo Cup Company
- 1904. Solutia Inc.
- 1905. Somers Dublin Ltd. A/C KBC Pledged
- 1906. Somerset Properties SPE, LLC
- 1907. Sourcecorp, Inc.
- 1908. South Mississippi Power Association
- 1909. Southeastern Golf, Inc.
- 1910. Southern Community Bank and Trust
- 1911. Southern Community Financial Corporation
- 1912. Southern Company
- 1913. Southwestern Public Service Company
- 1914. Sovereign Securities Corporation, LLC
- 1915. SP4190 S. Lasalle, L.P.
- 1916. Spanish Broadcasting Systems, Inc.
- 1917. Sparda-Bank Hessen eG
- 1918. Sparebank 1 SR-Bank
- 1919. Sparkasse Heidelberg
- 1920. Sparkasse Saarbruecken
- 1921. SPCP Group, L.L.C. (agent for Silver Point Capital Fund, L.P. and Silver Pont Capital
- 1922. Offshore Fund, Ltd.)
- 1923. Spectra Energy Capital, LLC (f/kfa Duke Capital)
- 1924. Spectra Energy Partners OLP, LP
- 1925. Spiegel Inc.
- 1926. Springfield Associates LLC
- 1927. Sprint Nextel Corp
- 1928. Sprint Solutions, Inc
- 1929. SR GGI Master MA, Ltd.
- 1930. SR Latigo Master MA, Ltd.
- 1931. Stagg, Terenz, Confusione & Wabnik, LLP
- 1932. Stahl Acquisition BV
- 1933. Stallion Oilfield Services Ltd.
- 1934. Stamford Associates L.P.
- 1935. Stamford Associates L.P.
- 1936. Stamford Law Corporation
- 1937. Stan Mehaffey
- 1938. Standard Bank Plc
- 1939. Standard Chartered Bank
- 1940. Standard Chartered Bank (Hong Kong) Limited
- 1941. Standard Credit Group LLC

- 1942. Standard Life Bank Plc
- 1943. Standard Pacific
- 1944. Star Tribune Co.
- 1945. Starwood Hotels & Resorts
- 1946. State Bank of Long Island
- 1947. State Board of Administration of Florida
- 1948. State of Arizona ex rel Arizona State Treasurer
- 1949. State of Michigan, Department of Treasury
- 1950. State Street Bank
- 1951. Statler Arms Garage LLC
- 1952. Steingass
- 1953. Stephen Gott
- 1954. Stephen Green
- 1955. Stephen L. Hopkins
- 1956. Stephen N. Hurley
- 1957. Steptoe & Johnson LLP
- 1958. Steven Anthony Pearson
- 1959. Steven G. Holder Living Trust
- 1960. Steven Mehos
- 1961. Steven T. Mulligan
- 1962. STF THSRC
- 1963. Stone Lion Portfolio L.P.
- 1964. Stone Tower Capital LLC
- 1965. Stone Tower Debt Advisors LLC
- 1966. Stony Brook Court
- 1967. Strategic Value Master Fund, Ltd.
- 1968. Stroock & Stroock & Lavan LLP
- 1969. Structure Consulting Group, LLC
- 1970. Structure Tone Inc.
- 1971. Structured Products Transaction Management Group
- 1972. SuccessFactors Inc.
- 1973. Sullivan & Company Marketing
- 1974. Sumitomo Mitsui Banking Corp.
- 1975. Sumitomo Mitsui Brussels Branch
- 1976. Sumitomo Mitsui Financial Group
- 1977. Sumitomo Trust & Banking
- 1978. Sumitomo Trust & Banking Co., LTD
- 1979. Summit Systems, Inc.
- 1980. Sun Microsystems, Inc.
- 1981. Sun Trust Banks, Inc.
- 1982. SunAmerica Asset Management
- 1983. SunCal Debtors
- 1984. Suncor Energy Marketing, Inc.
- 1985. SunGard
- 1986. SunGard Assent LLC
- 1987. SunGard Asset Management Systems LLC

1988. SunGard Availability Services LP
1989. SunGard Business Integration Ltd.
1990. SunGard Data Reference Solutions, LLC
1991. Sungard Data Systems Inc.
1992. SunGard Expert Solutions LLC
1993. SunGard Institutional Brokerage Inc.
1994. SunGard Investment Systems LLC
1995. SunGard KiodeX, Inc.
1996. SunGard Securities Finance LLC
1997. Sunoco Inc.
1998. Sunoco Logistics Partners Operations, LP
1999. Sunrise Partners Limited Partnership
2000. Sunshine Holdings Limited
2001. SunTrust Robinson Humphrey, Inc.
2002. Supervalu Inc.
2003. Susan Sayers
2004. Sutherland Asbill & Brennan
2005. Svenska Handelsbanken AB
2006. Swedbank
2007. Swedbank AB, New York Branch
2008. Swift Transportation Co., Inc.
2009. Swiss Reinsurance Company
2010. Sylvia Lewis
2011. Symetra Financial Corporation
2012. Synagro Technologies, Inc.
2013. Synatech
2014. Syncora Syncora Holdings Ltd. Syniverse
2015. Syniverse Technologies
2016. Systema
2017. Systema Vita Compagnia di Assicurazioni S.p.A.
2018. Szeto Ting Hoi
2019. T & W Funding Company
2020. T. Boone Pickens
2021. Ta Chong Finance (Hong Kong) Limited
2022. Taconic Capital Partners 1.5 L.P.
2023. Taconic Market Dislocation Fund II, L.P.
2024. Taconic Opportunity Fund L.P.
2025. Taifook Securities Company Limited
2026. Taipei Fubon Commercial Bank Co.
2027. Taishin International Bank
2028. TAM YIN MUI
2029. Tangoe, Inc.
2030. Targa Resources, Inc.
2031. Target Corporation
2032. Tarrant County
2033. Tata American International

- 2034. Tata Communications Services (America) Inc. f/k/a VSNL America Inc.
- 2035. Tata Consultancy Services LTD
- 2036. TD Securities (USA) LLC
- 2037. TD Security
- 2038. TDS Investor Corporation
- 2039. Teachers' Retirement System of the State of Illinois
- 2040. Team Finance LLC
- 2041. Teamsters Allied Benefit Funds Technical & Scientific Application, Inc.
- 2042. Telecom Italia Capital S.A.
- 2043. Telefonica Europe B.V.
- 2044. Telefonica, S.A.
- 2045. Tembec
- 2046. Tembec Industries Inc.
- 2047. Temple Health System Transport Team, Inc.
- 2048. Temple Physicians, Inc.
- 2049. Temple University Health Systems, Inc. for itself and as Agent
- 2050. Templeton Global
- 2051. Tennenbaum Multi Strategy Master Fund
- 2052. Tennessee Department of Revenue
- 2053. Tensor Opportunity Limited
- 2054. Teppco Partners, L.P. A-15
- 2055. Tesoro Corporation
- 2056. Tetra Tech, Inc.
- 2057. Teva Hungary Pharmaceutical Marketing
- 2058. Teva Pharmaceutical Works Company
- 2059. TFS
- 2060. Thalia CLO
- 2061. Thalia Credit FAC
- 2062. The Adelpia Recovery Trust
- 2063. The Arizona Department of Revenue
- 2064. The Bank of New York
- 2065. The Bank of New York Corporate Trustee Services Limited
- 2066. The Bank Of Tokyo-Mitsubishi UFJ, Ltd
- 2067. The Blackstone Group
- 2068. The Carlyle Group
- 2069. The Central Puget Sound Regional Transit Authority
- 2070. The Chuo Mitsui Trust And Banking Co., Ltd
- 2071. The City of Long Beach
- 2072. The Clorox Company
- 2073. The Commonwealth Of Pennsylvania
- 2074. The Co-operative Bank p.l.c.
- 2075. The Hartford Financial Services Group, Inc.
- 2076. The Hertz Corporation
- 2077. The Horne Depot, Inc.
- 2078. The Hotchkiss School
- 2079. The Informal Noteholder Group

- 2080. The Iyo Bank, Ltd.
- 2081. The Joint Administrators of the Lehman European Group Administration Companies
- 2082. The Juilliard School
- 2083. The Kiyo Bank
- 2084. The Kyoei Fire and Marine Insurance Company Ltd.
- 2085. The Lightstone Group
- 2086. The Liverpool Limited Partnership
- 2087. The McGraw-Hill Companies, Inc.
- 2088. The Neiman Marcus Group, Inc.
- 2089. The Pemex Project Funding Master Trust
- 2090. The Pension Fund Group
- 2091. The Primary Fund of the Reserve Fund
- 2092. The Provisional French Administrator to Banque Lehman Brothers
- 2093. The Provisional French Administrator to Banque Lehman Brothers SA
- 2094. The Related Companies
- 2095. The Reserve International Liquidity Fund
- 2096. The Reserve Yield Plus Fund
- 2097. The Rhodes Companies, LLC
- 2098. The Seaport Group LLC
- 2099. The Sports Authority, Inc.
- 2100. The TAARP Group, LLP
- 2101. The Vanguard Group, Inc.
- 2102. The Walt Disney Company / Disney
- 2103. The Williams Companies
- 2104. Thomas Cook AG
- 2105. Thomas P. Dinapoli, as Sole Trustee of The NY State Common Retirement Fund
- 2106. Thompson Investment Management, Inc.
- 2107. Thomson Reuters Plc & Thomson Reuters Corp.
- 2108. ThruPoint, Inc.
- 2109. Ticknor Corner LLC
- 2110. Tiffany & Co.
- 2111. Tiger Asia Fund, L.P.
- 2112. Tiger Asia Overseas Fund, Ltd.
- 2113. Time Warner
- 2114. Tishman Speyer Properties, L.P.
- 2115. Tishman Speyer Real Estate Venture VII, L.P.
- 2116. Tobacco Settlement Financing Corporation
- 2117. Tom Wolf
- 2118. TomTom N.V.
- 2119. Toronto-Dominion Bank
- 2120. Total Gas & Power Limited
- 2121. TOUSA, Inc. (f/k/a Technical Olympic USA Inc.)
- 2122. Town Sports International, Inc.
- 2123. Toys R Us
- 2124. TPF Generation Holdings, LLC
- 2125. TPG-Austin Portfolio Holdings LLC

- 2126. TPG-Axon Partners (Offshore) Ltd.
- 2127. TPG-Axon Partners, LP
- 2128. Trademarks LLC
- 2129. Tradeweb Markets LLC
- 2130. Trading Technologies International
- 2131. Training the Street, Inc.
- 2132. Trans World Airlines Inc.
- 2133. Transamerica Asset Funding Corp.I
- 2134. TransCanada Pipelines Limited
- 2135. Transdigm Inc
- 2136. Transocean Inc.
- 2137. Travelers National Accounts
- 2138. Travelport 2nd A&R
- 2139. Travelport Holdings Ltd.
- 2140. Travelport Inc.
- 2141. Treasurer of Douglas County, Colorado
- 2142. Treasurer of Garfield County, Colorado (The)
- 2143. TRG Global Opportunity Master Fund, Ltd.
- 2144. TRG Local Currency Opportunity Master Fund, Ltd.
- 2145. Tribune Company
- 2146. TriOptima AB
- 2147. Triple Point Technology, Inc.
- 2148. Tri-State Generation And Transmission Association, Inc.
- 2149. Tronox Worldwide
- 2150. Tronox Worldwide LLC
- 2151. Trophy Hunter Investments
- 2152. Tropicana Entertainment
- 2153. Troutman Sanders LLP
- 2154. True Friend 4th Securitization Specialty Co.
- 2155. TRW Automotive Holdings Corp.
- 2156. TRW Automotive Inc.
- 2157. Tudor Global Emerging Markets Portfolio L.P.
- 2158. Turnberry Associates
- 2159. Turnberry Fund
- 2160. Turnberry Leveraged Credit Master LP
- 2161. Turnberry Retail Holding, L.P.
- 2162. Turnberry/Centra Crossroads, LLC
- 2163. Turnberry/Centra Development, LLC
- 2164. Turnberry/Centra Office Sub, LLC
- 2165. Turnberry/Centra Quad, LLC
- 2166. Turnberry/Centra Sub, LLC
- 2167. Turnberry/South Strip, LP
- 2168. Tuxedo Reserve Owner LLC
- 2169. Tuxedo TPA Owner LLC
- 2170. TW Telecom Inc.
- 2171. TXU / Texas Utilities

- 2172. TXU Energy Company
- 2173. Tyco Electronics Tyco International Group S.A.
- 2174. U.S. Bank National Association
- 2175. U.S. Shipping Partners L.P.
- 2176. UBS AG
- 2177. UBS Financial Services
- 2178. UBS Financial Services of Puerto Rico
- 2179. UBS International Inc.
- 2180. UBS Securities LLC
- 2181. Unclaimed Property Recovery Service, Inc.
- 2182. Unicredito Italiano
- 2183. Union Bank Of California, N.A.
- 2184. Union Investment Privatfonds GmbH
- 2185. United Air Lines
- 2186. United Components, Inc.
- 2187. United Corporate Federal Credit Union
- 2188. United of Omaha Life Insurance
- 2189. United Parcel Services, Inc. / UPS
- 2190. United States Steel Corporation / US Steel Corp
- 2191. United Surgical Partners International, Inc.
- 2192. UnitedHealth Group IncA-16
- 2193. University of Pittsburgh
- 2194. Univision Communications Inc.
- 2195. UPC Broadband Holding B.V.
- 2196. UPCMedia
- 2197. US AG Bank
- 2198. US Airways Group, Inc.
- 2199. US Bank National Association
- 2200. US Bus Pension Scheme
- 2201. US Investigations Services, Inc.
- 2202. US Securities and Exchange Commission
- 2203. USAA Capital Corporation
- 2204. USI Holdings Corp.
- 2205. USPF Holdings, LLC
- 2206. Utah Housing Corporation
- 2207. Utendahl Capital Partners, L.P.
- 2208. Uwe Schirrmeister
- 2209. Valero Energy Corporation
- 2210. Van Der Moolen Specialists
- 2211. Van Gansewinkel Holding B.V.
- 2212. Varde Investment Partners, L.P.
- 2213. Varig S.A. (Vicao Aerea Rio-Grandense)
- 2214. VBS Investment Bank
- 2215. Venetian Macau Limited
- 2216. Venise Acquisition
- 2217. Venoco, Inc.

- 2218. Venstar Leasing
- 2219. Verde CDO
- 2220. Verint Systems Inc.
- 2221. Verizon Communications Inc.
- 2222. Verso Paper Holding LLC
- 2223. Versorgungswerk der Apothekerkammer Nordrhein
- 2224. Vertrue Incorporated
- 2225. Veyance Technologies, Inc.
- 2226. Victoria Reinsurance Company Ltd.
- 2227. Vignette Europe Limited
- 2228. Viktoiaplatz
- 2229. Virginia Electric And Power Company
- 2230. Virtual Expo
- 2231. Visteon Corporation
- 2232. VITA
- 2233. Vodafone Group Plc
- 2234. Volksbank Aichfeld-Murboden
- 2235. Volksbank Bad Goisern
- 2236. Volksbank Enns-St. Valentin
- 2237. Volksbank Feldkirchen
- 2238. Volksbank Gmuend
- 2239. Volksbank Graz-Bruck
- 2240. Volksbank Obersdorf-Wolkersdorf-Dt
- 2241. Volksbank Oetscherland
- 2242. Volksbank Osttirol
- 2243. Volksbank Ried im Innkreis
- 2244. Volksbank Schaerding
- 2245. Volksbank Slovenia
- 2246. Volksbank Tullnerfeld eG
- 2247. Volksbank Voklabruck-Bmunden e.Gen
- 2248. Vollers Excavating & Constrution, Inc
- 2249. Vornado Realty L.P. Vought Aircraft Industries, Inc.
- 2250. VR-LIW GmbH on behalf of Deutsche Apotheker
- 2251. Wachovia Bank
- 2252. Wachovia Securities Ltd.
- 2253. Wagram
- 2254. Wall St Concepts
- 2255. Walmart Stores
- 2256. Warburg Pincus Equity Partners L.P.
- 2257. Washington Metro
- 2258. Washington Mutual Bank
- 2259. Washington Mutual, Inc.
- 2260. Washington State Tobacco Settlement Authority
- 2261. Water Pollution Control Authority for the City of Bridgeport
- 2262. Waterfall European CLO S.A.
- 2263. Waterstone Market Neutral Mac 51 Ltd

2264. WCCV
2265. WCG Master Fund
2266. WCI Capital Corp.
2267. WCI Communities
2268. WDAC Intermediate
2269. Weetabix Mills
2270. Wellmont Health System
2271. Wellpoint Inc
2272. Wells Fargo & Co.
2273. Wells Fargo Bank Minnesota
2274. Wells Fargo Bank, NA
2275. Werra Papier
2276. Wesco Aircraft Hardware Corp.
2277. Westar Energy, Inc.
2278. Western Asset UK GBP Credit Plus Bond Fund
2279. Western Digital Corporation
2280. Westernbank Puerto Rico
2281. WestLB AG, New York Branch
2282. Westport Capital Management
2283. WH 2005 / NIAM III East Holding OY
2284. Whippoorwill Associates Inc
2285. White Marlin CDO 2007-1
2286. White Mountains Insurance Group, Ltd.
2287. Whitworth College, d/b/a Whitworth University
2288. William Capital Group, L.P.
2289. William Kuntz, III
2290. William P. White
2291. Williams Partners L.P.
2292. Wilmar Landco LLC
2293. Wilmington Trust Company
2294. Wilmington Trust Company
2295. Wilmington Trust FSB
2296. Wimar Opco
2297. Wind Telecomunicazioni S.P.A.
2298. Windels Marx Lane & Mittendorf, LLP
2299. Windwalker Hawaii
2300. Wingecarribee Shire Council
2301. Winstar
2302. Wintergreen Orchard House
2303. Wisconsin Electric Power Company
2304. Wisconsin Energy Corporation
2305. Wisconsin Gas LLC (f/kla Wisconsin Gas Company)
2306. Wisconsin Power And Light Company
2307. WMG Acquisition Corp.
2308. Wolf Hollow 2nd Lien
2309. Wolf Hollow I LP

- 2310. Wolters Kluwer NV
- 2311. Woodmark
- 2312. World Directories
- 2313. World Directories Acquisition Corp.
- 2314. WSG Development Co.
- 2315. WWK Hawaii
- 2316. Wyeth
- 2317. Xcel Energy Inc.
- 2318. Xerox Corporation
- 2319. Xicor, LLC
- 2320. XL Capital
- 2321. XL Specialty Insurance Company A-I7
- 2322. XLCA Admin, LLC
- 2323. XLCDS, LLC
- 2324. Yang Wei Ying
- 2325. Yankee Candle Company, Inc.
- 2326. Yarpa Investimenti S.G.R. S.p.A. -RP3 Fund
- 2327. Yarpa Investimenti S.G.R. S.P.A.-RP3
- 2328. Yellowstone Club
- 2329. Yellowstone Mtn Club
- 2330. Yildiz Holdings, Inc.
- 2331. Yin Ying Leung
- 2332. Young Broadcasting
- 2333. YPSO France S.A.S.
- 2334. YPSO Senior
- 2335. Yuksung Korea Co., Ltd.
- 2336. Yuma Hospital District
- 2337. Zahniser Trust
- 2338. ZAIS Opportunity Master Fund, Ltd.
- 2339. Zais Scepticus Fund I, Ltd.
- 2340. Zephyrus Investments LLC
- 2341. Zwinger Opco 6 BV

Schedule 2

List of Relationships with “Parties in Interest” or “Related Entities”

Parties in Interest

Potential Party In Interest	Relationship to Special Counsel
Abu Dhabi Investment Authority	Current or recent RS client
Accenture LLP	Current or recent RS client
Access Data	Current or recent RS client
Accuride Corporation	Current or recent RS client
AIG Global Investment Corporation	Current or recent RS client
Aktiengesellschaft	Current or recent RS client
Alcoa Inc	Current or recent RS client
Allegheny Energy	Current or recent RS client
Allen Matkins Leck Gamble Mallory	Current or recent RS client
Allianz Global Investors AG	RS client represented in Lehman-bankruptcy-related Matters
Allied Waste Industries Inc	Current or recent RS client
Altova Inc	Current or recent RS client
American Airlines Inc	Current or recent RS client
American Electric Power Company Inc	Current or recent RS client
American Express	Current or recent RS client

Arab Bank	Current or recent RS client
Aramark Corporation	Current or recent RS client
ArvinMeritor Inc	Current or recent RS client
Assurant Inc	Current or recent RS client
AT&T Incorporated	Current or recent RS client
Australia and New Zealand Banking Group Limited	Current or recent RS client
Australia National Bank	Current or recent RS client
BAE Systems Holdings Inc	Current or recent RS client
Banca Monte dei Paschi di Seina SpA	Current or recent RS client
Bank of America NA	Current or recent RS client
Bank of China	Current or recent RS client
Bank of Montreal	Current or recent RS client
Bank of Nova Scotia	Current or recent RS client
Barclays Bank PLC	Current or recent RS client
BEA Systems Inc	Current or recent RS client
Berry Plastics Corporation	Current or recent RS client
Best Buy	Current or recent RS client
Biomet Inc	Current or recent RS client
BlackRock	Current or recent RS client
Blackstone	Current or recent RS client
Bloomberg L.P.	Current or recent RS client
BlueMountain Capital Management LLC	Current or recent RS client
BNC Mortgage Loan Trust	Current or recent RS client

BNY Mellon	RS client represented in Lehman- bankruptcy- related Matters
Booz Allen Hamilton Inc	Current or recent RS client
BP North America	Current or recent RS client
Brickman Group	Current or recent RS client
British Airways Plc	Current or recent RS client
Brookfield Properties One WFC Co LLC	Current or recent RS client
Building Materials Holdings	Current or recent RS client
Burger King Corporation	Current or recent RS client
Caixa Geral De Depositos SA	Current or recent RS client
Caja de Ahorros y Monte de Piedad de Madrid	Current or recent RS client
California Public Employees Retirement System	Current or recent RS client
Calyon	Current or recent RS client
Campbell Soup Company	Current or recent RS client
Capital IQ Inc	Current or recent RS client
Capmark Financial Group Inc	Current or recent RS client
Carlton Communications Ltd	Current or recent RS client
Cascade Investment LLC	Current or recent RS client
CB Richard Ellis Inc	Current or recent RS client
CBS Corp	Current or recent RS client
Cedar Fair	Current or recent RS client
Centennial Communications Corp.	Current or recent RS client
Cessna	Current or

	recent RS client
Charles Schwab & Co Inc	Current or recent RS client
Charter Communications	Current or recent RS client
Chesapeake Appalachia LLC	Current or recent RS client
Chevron Natural Gas	Current or recent RS client
Chicago Board Options Exchange Incorporated	Current or recent RS client
Chicago Mercantile Exchange	Current or recent RS client
CIBC World Markets Inc	Current or recent RS client
CIFG	Current or recent RS client
Cisco Systems, Inc.	Current or recent RS client
CIT Group (Master)	Current or recent RS client
Citadel Equity Fund Ltd	Current or recent RS client
Citibank NA	Current or recent RS client
Citic International Financial Holdings	Current or recent RS client
Citigroup Inc	Current or recent RS client
City of South San Francisco	Current or recent RS client
CKX, Inc.	Current or recent RS client
CNX Gas Co	Current or recent RS client
Cognizant Technology Solutions	Current or recent RS client
Colfax Corporation	Current or recent RS client
Collins & Aikman Products	Current or recent RS client
Commerzbank AG	Current or recent RS client
Community Health System	Current or recent RS client

Conocophillips	Current or recent RS client
Conseco Inc	Current or recent RS client
Consolidated Container Company LLC	Current or recent RS client
Constellation Energy Group Inc	Current or recent RS client
Continental AG I Continental	Current or recent RS client
Continental Airlines Inc	Current or recent RS client
Converteam	Current or recent RS client
Corus Bank NA	Current or recent RS client
County of Westchester	Current or recent RS client
Credit Agricole	Current or recent RS client
Credit Suisse	Current or recent RS client
Crown Americas Inc	Current or recent RS client
Crown Castle	Current or recent RS client
Dana Holding Corporation	Current or recent RS client
Danaher Corporation	Current or recent RS client
Danske Bank AS	Current or recent RS client
Darden Restaurants Inc	Current or recent RS client
DCFS Trust	Current or recent RS client
Deere & Company	Current or recent RS client
Del Monte Corporation	Current or recent RS client
Delek US Holdings Inc.	Current or recent RS client
Delphi	Current or recent RS client
Delta Airlines A 5	Current or recent RS client

Deutsche Bank National Trust Company	Current or recent RS client
Deutsche PostBank AG	Current or recent RS client
Deutsche Telekom AG	Current or recent RS client
Dexia Luxemburg	Current or recent RS client
Direct Energy LLC	Current or recent RS client
Discover Financial Services	Current or recent RS client
DNB Nor Bank Asa	Current or recent RS client
Dollar General Corporation	Current or recent RS client
Dow Jones & Company Inc	Current or recent RS client
Dresdner Kleinwort Group Goldings LLC	Current or recent RS client
Duff & Phelps	Current or recent RS client
Ebay Inc	Current or recent RS client
Edison Mission Energy	Current or recent RS client
Educational Management Corp	Current or recent RS client
El Paso Corporation	Current or recent RS client
Electrabel	Current or recent RS client
Elliot Associates LP	Current or recent RS client
EMC Corporation	Current or recent RS client
Emigrant Bank	Current or recent RS client
Enel SPA	Current or recent RS client
Enron Corp	Current or recent RS client
Envirosolutions Real Property Holdings, Inc.	Current or recent RS client
Etihad Airways	Current or recent RS client

European Bank For Reconstruction	Current or recent RS client
Evergreen Investment Management Company LLC	Current or recent RS client
Export Development Canada	Current or recent RS client
Extendicare Health Services Inc	Current or recent RS client
Faegre & Benson	Current or recent RS client
Fannie Mae	Current or recent RS client
Federal Express Corporation	Current or recent RS client
Federal Home Loan Mortgage Corp.	Current or recent RS client
Fidelity Investments	Current or recent RS client
Fifth Third Bank NA	Current or recent RS client
Finmeccanica Finance SA	Current or recent RS client
Finnova Loan Administration	Current or recent RS client
First Commercial Bank Co Ltd New York Agency	Current or recent RS client
First Data Corporation	Current or recent RS client
FirstEnergy Corp	Current or recent RS client
Florida Power & Light Company	Current or recent RS client
FOLIOfn Investment Inc	Current or recent RS client
Ford Motor Company	Current or recent RS client
Fortis Group	Current or recent RS client
Fortress Investment Group LLC	Current or recent RS client
Franklin American Mortgage Company	Current or recent RS client
Fresenius Medical Holdings Inc	Current or recent RS client
Galileo Fund Limited	Current or recent RS client

Galleon Buccaneer's Offshore LTD	Current or recent RS client
GenenTech Inc	Current or recent RS client
General Electric Capital Corp.	Current or recent RS client
General Mills Inc	Current or recent RS client
General Nutrition Centers, Inc.	Current or recent RS client
Genworth Financial, Inc.	Current or recent RS client
Georgetown University	Current or recent RS client
Georgia Pacific Corp.	Current or recent RS client
GLG Partners LP	Current or recent RS client
GMAC	Current or recent RS client
GMBH	Current or recent RS client
Godiva Chocolatier Inc	Current or recent RS client
Government of Singapore	Current or recent RS client
Graham Packaging Company LP	Current or recent RS client
Great Lakes Dredge & Dock Corporation	Current or recent RS client
Green Tree Servicing LLC	Current or recent RS client
Greenwich Insurance Company	Current or recent RS client
Halliburton Company	Current or recent RS client
Harbinger Capital Partners	Current or recent RS client
HCA Inc	Current or recent RS client
HD Supply	Current or recent RS client
Health Care Services Corp DBA Blue Cross and Blue Shield of Illinois	Current or recent RS client
Henry Schein Inc	Current or recent RS client

Highbridge LD Acquisition LLC	Current or recent RS client
Highbridge Principal Strategies Mezzanine Partners	Current or recent RS client
Home Loan Mortgage Corporation	Current or recent RS client
HSBC Bank PLC	Current or recent RS client
Hypo Investment Bank Ag	Current or recent RS client
IBM	Current or recent RS client
ICAP North America Inc	Current or recent RS client
Iconix Brand Group	Current or recent RS client
Icopal	Current or recent RS client
INEOS Group Limited	Current or recent RS client
Infineon Technologies AG	Current or recent RS client
ING Bank FSB	Current or recent RS client
Intersil Corporation	Current or recent RS client
Intesa Sanpaolo S.p.A.	RS client represented in Lehman-bankruptcy-related Matters
Investcorp Et Al	Current or recent RS client
Investkredit AG	Current or recent RS client
Investment Corporation PTE LTD	Current or recent RS client
Iron Mountain Inc.	Current or recent RS client
Journal Register	Current or recent RS client
JP Morgan Chase Bank N.A.	Current or recent RS client
Katten Muchin Rosenman LLP	Current or recent RS client
KBC Bank	Current or

	recent RS client
KBC Financial Products	Current or recent RS client
Keane Inc	Current or recent RS client
KeyBank National Association	Current or recent RS client
Keystone Inc	Current or recent RS client
Kimberly-Clark Corporation	Current or recent RS client
Kinder Morgan Energy Partners LP	Current or recent RS client
Knight Capital Group	Current or recent RS client
Korea Development Bank	Current or recent RS client
Korea Investment & Securities Co LTD	Current or recent RS client
KPMG	Current or recent RS client
Kraft Foods Inc	Current or recent RS client
Kroger Co (The)	Current or recent RS client
Laboratory Corporation of America Holdings	Current or recent RS client
Landamerica Financial Group Inc	Current or recent RS client
Lanxess AG	Current or recent RS client
Legendre Holdings 17 SA	Current or recent RS client
Level 3 Communications, LLC	Current or recent RS client
Levine Leichtman Capital Partners Deep Value Fund LP	Current or recent RS client
Liberty Mutual Group Inc	Current or recent RS client
Limited Lincoln National Corporation	Current or recent RS client
Lloyds TSB Bank plc	Current or recent RS client
Lukoil Finance Limited	Current or recent RS client

Luxembourg 3 SaRL	Current or recent RS client
Lyondell	Current or recent RS client
M&G Investment Management Limited	Current or recent RS client
Macquarie A 10	Current or recent RS client
Marathon Oil Company	Current or recent RS client
Mark IV	Current or recent RS client
Market Place Apts	Current or recent RS client
Marriott International Inc	Current or recent RS client
Marshall & Ilsley Trust Company NA	Current or recent RS client
Marshall Funds Inc	Current or recent RS client
Massachusetts Mutual Life Insurance	Current or recent RS client
Medassets	Current or recent RS client
Merrill Lynch & Co.	Current or recent RS client
Metavante Corporation	Current or recent RS client
Microsoft Corp.	Current or recent RS client
Milano	Current or recent RS client
Mirant Corp.	Current or recent RS client
Mitsubishi UFJ Ltd	Current or recent RS client
Mitsui MOL	Current or recent RS client
Monument Realty LLC	Current or recent RS client
Morgan Stanley & Co Incorporated	Current or recent RS client
MSS Distressed & Opportunities 2	Current or recent RS client
National Rural Utilities Cooperative Finance Corporation	Current or recent RS client

Nationwide Fund Advisors	Current or recent RS client
Natixis entities	Current or recent RS client
Nelnet Inc	Current or recent RS client
New England Power Company	Current or recent RS client
New Jersey Housing and Mortgage Finance Agency	Current or recent RS client
New South Federal Savings Bank	Current or recent RS client
Newedge USA LLC	Current or recent RS client
Nippon Life Insurance Company	Current or recent RS client
Nokia Corporation	Current or recent RS client
Nomura International	Current or recent RS client
Northrup Grumman	Current or recent RS client
Northwest Airlines Inc	Current or recent RS client
Norton Gold Fields Limited	Current or recent RS client
NRG Energy Inc	Current or recent RS client
NSG Holdings LLC	Current or recent RS client
Nuance Communications Ltd	Current or recent RS client
Nycomed Holding A/S	Current or recent RS client
Occidental Energy Marketing, Inc.	Current or recent RS client
Occidental Power Services, Inc.	Current or recent RS client
Och-Ziff	Current or recent RS client
Omnicare, Inc.	Current or recent RS client
Open Solutions, Inc.	Current or recent RS client
Oppenheimer Funds, Inc.	Current or recent RS client

Oracle Corporation	Current or recent RS client
Oracle Credit Corporation	Current or recent RS client
O'Reilly Automotive, Inc.	Current or recent RS client
Orrick, Herrington & Sutcliffe LLP	Current or recent RS client
Owens & Minor, Inc.	Current or recent RS client
Owens Illinois, Inc.	Current or recent RS client
Pacific Gas & Electric Company	Current or recent RS client
Pacific International Finance Limited	Current or recent RS client
Pacific International Limited	Current or recent RS client
Pacific Investment Management LLC	Current or recent RS client
PacifiCorp	Current or recent RS client
PanAmSat Corporation	Current or recent RS client
Pepsi Bottling Group, Inc.	Current or recent RS client
Perstorp AB	Current or recent RS client
PGA Holdings, Inc.	Current or recent RS client
Pharmerica Corporation	Current or recent RS client
Philips Electronics NV	Current or recent RS client
Phoenix Life Limited	Current or recent RS client
Pinnacle Entertainment, Inc.	Current or recent RS client
Pinnacle Foods Finance LLC	Current or recent RS client
Piper Jaffray and Co.	Current or recent RS client
Popular Gestion S.G.I.I.C, S.A.	Current or recent RS client
Popular High Grand Fixed Income, Inc.	Current or recent RS client

PricewaterhouseCoopers AG, Zurich	Current or recent RS client
Providence Equity Partners	Current or recent RS client
Providence TMT Special Situations Fund LP	Current or recent RS client
Psychiatric Solutions, Inc.	Current or recent RS client
PT Bank Negara Indonesia	Current or recent RS client
Public Bank Berhad	Current or recent RS client
Qantas Aircraft Leases	Current or recent RS client
Qatar Liquefied Gas Company Limited	Current or recent RS client
Ras Laffan Liquefied Natural Gas Company Limited II	Current or recent RS client
Raymond James & Associates, Inc.	Current or recent RS client
Regent Seven Seas Cruises	Current or recent RS client
Reliant Energy Power Supply LLC	Current or recent RS client
Reliant Energy Services, Inc.	Current or recent RS client
Reliant Energy, Inc. A-13	Current or recent RS client
Rent-A-Center, Inc.	Current or recent RS client
Residential Funding Company LLC	Current or recent RS client
Rexnord Corporation	Current or recent RS client
RH Donnelley	Current or recent RS client
Royal Bank of America	Current or recent RS client
Royal Bank of Canada	Current or recent RS client
Royal Bank of Scotland	Current or recent RS client
Santander Investment Securities, Inc.	Current or recent RS client
SBA Comm	Current or recent RS client

SBA Senior Finance	Current or recent RS client
Scotia Capital (USA), Inc.	Current or recent RS client
Sears Holdings Corp.	Current or recent RS client
Sears Roebuck Acceptance Corp.	Current or recent RS client
SEB Enskilda, Inc.	Current or recent RS client
Serena Software, Inc.	Current or recent RS client
Service Corp. International	Current or recent RS client
SG Americas Securities LLC	Current or recent RS client
SGS HY Credit Fund I (Exum Ridge CBO 2006-3)	Current or recent RS client
SGS International, Inc.	Current or recent RS client
Shell Energy North America (US) LP	Current or recent RS client
Shell Trading (US) Company	Current or recent RS client
Siemens AG	Current or recent RS client
Sierra Pacific Power Company	Current or recent RS client
Singapore Airlines	Current or recent RS client
Sixth Gear	Current or recent RS client
SLG 220 News Owner LLC	Current or recent RS client
SMBC Capital Markets	Current or recent RS client
Sourcecorp, Inc.	Current or recent RS client
Sprint Nextel Corp.	Current or recent RS client
Sprint Solutions, Inc.	Current or recent RS client
Stamford Associates LP	Current or recent RS client
Stamford Law Corporation	Current or recent RS client

Standard Chartered Bank	Current or recent RS client
Standard Credit Group LLC	Current or recent RS client
Standard Pacific	Current or recent RS client
State Bank of Long Island	Current or recent RS client
SuccessFactors, Inc.	Current or recent RS client
Sumitomo Mitsui Banking Corp.	Current or recent RS client
Sumitomo Mitsui Brussels Branch	Current or recent RS client
Sumitomo Mitsui Financial Group	Current or recent RS client
Sumitomo Trust & Banking Co., Ltd.	Current or recent RS client
Sun Microsystems, Inc.	Current or recent RS client
Sungard	Current or recent RS client
SunGard Asset Management Systems LLC	Current or recent RS client
SunGard Availability Services LP	Current or recent RS client
SunGard Business Integration Ltd.	Current or recent RS client
SunGard Data Systems, Inc.	Current or recent RS client
SunGard Expert Solutions LLC	Current or recent RS client
SunGard Institutional Brokerage, Inc.	Current or recent RS client
SunGard Investment Systems LLC	Current or recent RS client
Sunoco Logistics Partners Operations LP	Current or recent RS client
Sunoco, Inc.	Current or recent RS client
Sunrise Partners Limited Partnership	Current or recent RS client
Sunshine Holdings Limited	Current or recent RS client
Svenska Handelsbanken AB	Current or recent RS client

Swiss Reinsurance Company	Current or recent RS client
Taconic Capital Partners 1.5 LP	Current or recent RS client
Taconic Opportunity Fund LP	Current or recent RS client
Taipei Fubon Commercial Bank Co.	Current or recent RS client
Target Corporation	Current or recent RS client
Tetra Tech, Inc.	Current or recent RS client
Teva Hungary Pharmaceutical Marketing	Current or recent RS client
Teva Pharmaceutical Works Company	Current or recent RS client
The Bank of Tokyo-Mitsubishi UFJ, Ltd.	Current or recent RS client
The Clorox Company	Current or recent RS client
The Commonwealth of Pennsylvania	Current or recent RS client
The Related Companies	Current or recent RS client
The Vanguard Group, Inc.	Current or recent RS client
The Walt Disney Company	Current or recent RS client
Tiger Asia Fund LP	Current or recent RS client
Tiger Asia Overseas Fund, Ltd.	Current or recent RS client
Time Warner	Current or recent RS client
TomTom N.V.	Current or recent RS client
Toronto-Dominion Bank	Current or recent RS client
Total Gas & Power Limited	Current or recent RS client
TPF Generation Holdings LLC	Current or recent RS client
Trading Technologies International	Current or recent RS client
Transamerica Asset Funding Corp. I	Current or recent RS client

Travelport 2nd A&R	Current or recent RS client
Travelport Holdings, Ltd.	Current or recent RS client
Travelport, Inc.	Current or recent RS client
Tribune Company	Current or recent RS client
Troutman Sanders LLP	Current or recent RS client
TRW Automotive Holdings Corp.	Current or recent RS client
TRW Automotive, Inc.	Current or recent RS client
Tyco Electronics Tyco International Group S.A.	Current or recent RS client
UBS AG	Current or recent RS client
UBS Financial Services	Current or recent RS client
UBS Financial Services of Puerto Rico	Current or recent RS client
UBS International, Inc.	Current or recent RS client
Unicredito Italiano	Current or recent RS client
Union Bank of California, N.A.	Current or recent RS client
United Air Lines	Current or recent RS client
United of Omaha Life Insurance	Current or recent RS client
United Parcel Services, Inc. / UPS	Current or recent RS client
United States Steel Corporation / US Steel Corp	Current or recent RS client
United Surgical Partners International, Inc.	Current or recent RS client
University of Pittsburgh	RS client represented in Lehman-bankruptcy-related Matters
USAA Capital Corporation	Current or recent RS client
USI Holdings Corp.	Current or

	recent RS client
Varde Investment Partners LP	Current or recent RS client
Varig S.A. (Vicao Area Rio-Grandense)	Current or recent RS client
Verint Systems, Inc.	Current or recent RS client
Verizon Communications, Inc.	Current or recent RS client
Vertrue Incorporated	Current or recent RS client
Virginia Electric and Power Company	Current or recent RS client
Vodafone Group Plc	Current or recent RS client
Vornado Realty LP Vought Aircraft Industries, Inc.	Current or recent RS client
Wachovia Bank	Current or recent RS client
Wachovia Securities Limited	Current or recent RS client
Warburg Pincus Equity Partners LP	Current or recent RS client
Washington Mutual Bank	Current or recent RS client
Washnigton Mutual, Inc.	Current or recent RS client
Wellmont Health System	Current or recent RS client
Wellpoint, Inc.	Current or recent RS client
Wells Fargo & Co.	Current or recent RS client
Wells Fargo Bank Minnesota	Current or recent RS client
Wells Fargo Bank, N.A.	Current or recent RS client
Wesco Aircraft Hardware Corp.	Current or recent RS client
WestLB AG, New York Branch	Current or recent RS client
Whippoorwill Associates, Inc.	Current or recent RS client
White Mountains Insurance Group, Ltd.	Current or recent RS client

Williams Partners LP	Current or recent RS client
Wilmington Trust Company	Current or recent RS client
Wolters Kluwer N.V.	Current or recent RS client
Wyeth	Current or recent RS client
Xcel Energy, Inc.	Current or recent RS client
Yarpa Investimenti S.G.R. S.p.A. - RP3 Fund	RS client represented in Lehman-bankruptcy-related Matters
Yuma Hospital District	Current or recent RS client

Related Entities

Related Entities	Description of Representation
Lehman Brothers Asset Management Europe Limited	Advice to newly-appointed directors
Lehman Brothers Japan, Inc.	HCCW No. 437 of 2008 and HCCW No. 443 of 2008
LB SF Warehouse Limited	Counsel to appointed Directors and Company
Monet Real Estate (High Wycombe) Limited	Counsel to appointed Directors and Company
Monet Real Estate Limited	Counsel to appointed Directors and Company
Strummer Investments (Tubs Hill) LLP	Counsel to appointed Directors and Company

Eldon Street (Birchin) Limited	Counsel to appointed Directors and Company
Eldon Street (Colbert Orco) Limited	Counsel to appointed Directors and Company
Eldon Street (Fidenza) Limited	Counsel to appointed Directors and Company
Eldon Street (Jefferson) Limited	Counsel to appointed Directors and Company
Eldon Street (Harley) Limited	Counsel to appointed Directors and Company
Parkmetro Limited	Counsel to appointed Directors and Company
LB Yellow (No. 1) Limited	Counsel to appointed Directors and Company
Resetfan Limited	Counsel to appointed Directors and Company
Yellow Real Estate Limited	Counsel to appointed Directors and Company
Investrev Limited	Counsel to appointed Directors and Company
LB PB Nominees Limited	Counsel to appointed Directors and Company
MBAM Investor Limited	Counsel to appointed Directors and Company
Preferred Group Limited	Counsel to appointed Directors and Company
Preferred Holdings Limited	Counsel to appointed Directors and Company
LB Holdings Intermediate 1 Limited	Counsel to appointed Directors and Company
Lehman Brothers Nominees Limited	Counsel to appointed Directors and Company
Southern Pacific Personal Loans Limited	Counsel to appointed Directors and Company
Southern Pacific Residuals 4 Limited (incorporated in Jersey)	Counsel to appointed Directors and Company
SM Funding No 1 Limited (incorporated in Ireland)	Counsel to appointed Directors and Company
Stepstone Mortgage Funding Limited (incorporated in Ireland)	Counsel to appointed Directors and Company
Capital Servicing A/S in liquidation (incorporated in Turkey)	Counsel to appointed Directors and Company
Eldon Street (Cube) Limited (in liquidation)	Counsel to appointed Directors and Company

Eldon Street (Raven) Limited (in liquidation)	Counsel to appointed Directors and Company
Platform Commercial Mortgage Limited (in liquidation)	Counsel to appointed Directors and Company
Eldon Street (Marcol) Limited (proposal to strike off the Register)	Counsel to appointed Directors and Company
ELQ Holdings B.V.	Identified Related Entity; corporate governance and advice to Directors
ELQ Hypothek N.V.	Identified Related Entity; corporate governance and advice to Directors
Furno & Del Castano Capital Partners LLP	Identified Related Entity; corporate governance and advice to Directors
LBO Investments Limited	Identified Related Entity; corporate governance and advice to Directors
LBQ Funding (UK)	Identified Related Entity; corporate governance and advice to Directors
Lehman Brothers Asset Management (Europe) Limited	Identified Related Entity; corporate governance and advice to Directors
Lehman Brothers Asset Management France	Identified Related Entity; corporate governance and advice to Directors
Lehman Brothers Holdings Scottish LP	Identified Related Entity; corporate governance and advice to Directors
Lehman Brothers Luxembourg Investments Sari	Identified Related Entity; corporate governance and advice to Directors
Lehman Brothers Spain Holdings Limited	Identified Related Entity; corporate governance and advice to Directors
Lehman Brothers U.K. Holdings (Delaware) Inc.	Identified Related Entity; corporate governance and advice to Directors
MBAM Investor Limited	Identified Related Entity; corporate governance and advice to Directors
OCI Holdings Limited	Identified Related Entity; corporate governance and advice to

Directors

Preferred Group Limited	Identified Related Entity; corporate governance and advice to Directors
Preferred Holdings Limited	Identified Related Entity; corporate governance and advice to Directors
Preferred Mortgages Limited	Identified Related Entity; corporate governance and advice to Directors
Thayer Properties Limited	Identified Related Entity; corporate governance and advice to Directors
Woori-LB First Asset Securitization Specialty Co., Ltd.	Identified Related Entity; corporate governance and advice to Directors
Woori-LB Fourth Asset Securitization Specialty Co., Ltd.	Identified Related Entity; corporate governance and advice to Directors

Schedule 3

List of Clients that Reed Smith advises in Connection with the Debtors' Chapter 11 Cases

(NOTE: This list does not include engagements that have been completed)

Client Represented in LBHI Bankruptcy or related matter	Description of Representation
Allianz Investments Management Italia SPA	Dispute regarding an ISDA Master Agreement with LBIE involving UK law
Banca CR Asti SPA and Cassa Di Risparmino Asti	Proofs of claim arising out of a multi-currency cross border swap agreement
Bank of New York	Represent BNY Corporate Trustee Services in litigation with Lehman Brothers Special Financing Inc. regarding enforceability of market-standard provisions in structured finance transactions that subordinate swap termination payments upon a swap counterparty default when the default is due to the bankruptcy of the counterparty or the holding company of the counterparty.
Bank of New York	Represent indenture trustee in connection with certain certificates issued by a vehicle created by Lehman Brothers. The client has claims against Lehman and a third party insurer; represent trustee in connection with default; represent trustee in connection with termination of agreement with Lehman; prepare proof of claim forms in Lehman Brothers Bankruptcy; advise client in connection with UK repacks and other debt issues; represent trustee in connection with defaulted CDO (collateralized debt obligation) (NOTE: The third party insurer is not among the identified insurers that would be the subject of Reed Smith's appointment)
Boulton (Vasteras) AB and Boulton (Uppsala) AB	Termination of Lehman's SWAP relating to Acquisition of Multi-Center, Vasteras and St Per, Uppsala

China Strategic Investment Ltd.	Advise China Strategic Investment Limited generally on interpretation of terms of CBs issued to Lehman Brothers Commercial Corporation Asia limited
CIMB-GK Securities Pte Ltd.	Claim against Lehman Brothers Securities Asia Limited (In liquidation)
Essent Trading International SA	Advice on close out notices
FED-ALL Federated Funds	Counsel re futures contracts transfer, settlement of repurchase agreements, and trade failures
Fondazione CARIPARO	Assignment of claims notices with respect to the bankruptcy case of LBSF
Guidance Green Terrain Enhanced Fund, LLC	Breach of contract claims against Lehman Brothers Special Financing under a security agreement, and against Lehman Brothers Holdings Inc under a guaranty.
Hindle, Leon	Lehman Brothers Asia Limited - Securities Regulatory Matter: Section 182(1) Investigation
Intesa Sanpaolo SPA	We represent the bank in connection with its claims against the Lehman bankruptcy estate. Our client initially retained us to file a proof of claim but the debtor devised a process by which the client was not required to file a proof of claim in order to be entitled to assert a claim against the Lehman estate. We have been monitoring the docket and periodically answer questions from the bank relating to its claim, including the priority of its claim vis a vis other creditors
Janus Capital Management LLC	We advised Janus Capital Management LLC in connection with its response to two (2) claims determinations made by the SIPA Trustee in the SIPA proceeding of debtor Lehman Brothers Inc. We prepared objections responding to those determinations and filed the same with the Bankruptcy Court
Lifestyle International Holdings Limited	RS acts for Lifestyle which has offered to make an investment in EganaGoldfeil to rescue it. LB is just one of the 40+ creditors of EganaGoldfeil
Mirabaud Securities LLP	Share settlement dispute with seller arising from Lehman default

Nigel Sloam & Co.	Advice and representation in respect of notes issued for clients' customers
Northwest Mutual Life Insurance	Advise as to rights and interests as a creditor in the related U.S. Lehman bankruptcy proceedings
Pacific Coast Bankers Bank - (2 Matters)	Advice regarding an existing interest rate swap with two Lehman Brothers entities;assist client with the Lehman Bankruptcy Proceedings
RP3 Prosperity SPA a/k/a YARPA Investimenti SGR SPA	Dispute over bank debt purchase from LCPI
State of Hawaii	Represent Hawaiian State pension fund in the Lehman Brothers Holdings, Inc. Chapter 11 case and the SIPA liquidation of Lehman Brothers, Inc.
Trafigura Derivatives Ltd.	Termination of ISDA
Uniqa Versicherung AG	Advice with respect to noteholder position
University of Pittsburgh - (2 Matters)	Termination of Lehman swaps and filing an objection in Bankruptcy Court; Lehman ADR Procedures

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re	:
	:
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i>,	:
	:
Debtors.	:
	:
-----X	

Chapter 11 Case No.
08-13555 (JMP)
(Jointly Administered)

**ORDER PURSUANT TO SECTION 327(e)
OF THE BANKRUPTCY CODE AUTHORIZING
THE EMPLOYMENT AND RETENTION OF REED
SMITH LLP, AS SPECIAL COUNSEL TO THE DEBTORS**

Upon consideration of the application, dated June 22, 2010 (the “Application”),¹ of Lehman Brothers Holdings Inc. (“LBHI”) and its affiliated debtors in the above-referenced chapter 11 cases, as debtors and debtors-in-possession (collectively, the “Debtors”), pursuant to section 327(e) of chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 2014(a) of the Federal Rules of Bankruptcy Procedures (the “Bankruptcy Rules”), and Rule 2014-1 of the Local Bankruptcy Rules for the Southern District of New York (the “Local Rules”), to employ and retain Reed Smith LLP (“Reed Smith”) as special counsel to the Debtors, all as more fully described in the Application; and upon the Declaration of Carolyn H. Rosenberg (the “Rosenberg Declaration”), filed in support of the Application; and the Court being satisfied, based on the representations made in the Application and the Rosenberg Declaration, that Reed Smith represents no interest adverse to the Debtors or the Debtors’ estates with respect to the matters upon which it is to be engaged, under section 327 of the Bankruptcy Code; and the Court having jurisdiction to consider the Application and the relief requested therein in accordance

¹ Capitalized terms that are used but not defined in this order have the meanings ascribed to them in the Application.

with 28 U.S.C. §§ 157 and 1334 and the Standing Order M-61 Referring to Bankruptcy Judges for the Southern District of New York Any and All Proceedings Under Title 11, dated July 10, 1984 (Ward, Acting C.J.); and consideration of the Application and the relief requested therein being a core proceeding pursuant to 28 U.S.C. §157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Application having been provided in accordance with the procedures set forth in the amended order entered February 13, 2009 governing case management and administrative procedures [Docket No. 2837] to (i) the United States Trustee for the Southern District of New York; (ii) the attorneys for the Official Committee of Unsecured Creditors; (iii) the Securities and Exchange Commission; (iv) the Internal Revenue Service; (v) the United States Attorney for the Southern District of New York; and (vi) Reed Smith, and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief sought in the Application is in the best interests of the Debtors, their estates and creditors, and all parties in interest and that the legal and factual bases set forth in the Application establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefore, it is

ORDERED that the Application is approved; and it is further

ORDERED that pursuant to section 327(e) of the Bankruptcy Code, the Debtors are hereby authorized to employ and retain Reed Smith as special counsel to the Debtors on the terms set forth in the Application and this order for the specified special purpose of insurance recovery matters identified in the Application and in accordance with Reed Smith's customary rates in effect from time to time and its disbursement policies; and it is further

ORDERED that Reed Smith shall apply for compensation and reimbursement of expenses in accordance with the procedures set forth in sections 330 and 331 of the Bankruptcy

Code, applicable Bankruptcy Rules, the Local Rules and orders of the Court, guidelines established by the U.S. Trustee, and such other procedures that have been or may be fixed by order of this Court, including but not limited to the Court's Third Amended Order Pursuant to Sections 105(a) and 331 of the Bankruptcy Code and Bankruptcy Rule 2016(a) Establishing Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals [Docket No. 4165] and the Court's Order Appointing a Fee Committee and Approving a Fee Protocol [Docket No. 3651].

Dated: July __, 2010
New York, New York

UNITED STATES BANKRUPTCY JUDGE